

HEWLETT-PACKARD

HP67 HP97

M.E. Pac I



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Introduction

The 23 programs of ME Pac I have been drawn from the fields of statics, dynamics, stress analysis, machine design, and thermodynamics.

Each program in this pac is represented by one or more magnetic cards and a section in this manual. The manual provides a description of the program with relevant equations, a set of instructions for using the program, and one or more example problems, each of which includes a list of the actual keystrokes required for its solution. Program listings for all the programs in the pac appear at the back of this manual. Explanatory comments have been incorporated in the listings to facilitate your understanding of the actual working of each program. Thorough study of a commented listing can help you to expand your programming repertoire since interesting techniques can often be found in this way.

On the face of each magnetic card are various mnemonic symbols which provide shorthand instructions to the use of the program. You should first familiarize yourself with a program by running it once or twice while following the complete User Instructions in the manual. Thereafter, the mnemonics on the cards themselves should provide the necessary instructions, including what variables are to be input, which user-definable keys are to be pressed, and what values will be output. A full explanation of the mnemonic symbols for magnetic cards may be found in appendix A.

If you have already worked through a few programs in Standard Pac, you will understand how to load a program and how to interpret the User Instructions form. If these procedures are not clear to you, take a few minutes to review the sections, Loading a Program and Format of User Instructions, in your Standard Pac.

We hope that ME Pac I will assist you in the solution of numerous problems in your discipline. We would very much appreciate knowing your reactions to the programs in this pac, and to this end we have provided a questionnaire inside the front cover of this manual. Would you please take a few minutes to give us your comments on these programs? It is in the comments we receive from you that we learn how best to increase the usefulness of programs like these.

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A WORD ABOUT PROGRAM USAGE

This application pac has been designed for both the HP-97 Programmable Printing Calculator and the HP-67 Programmable Pocket Calculator. The most significant difference between the HP-67 and the HP-97 calculators is the printing capability of the HP-97. The two calculators also differ in a few minor ways. The purpose of this section is to discuss the ways that the programs in this pac are affected by the difference in the two machines and to suggest how you can make optimal use of your machine, be it an HP-67 or an HP-97.

Many of the computed results in this pac are output by PRINT statements; on the HP-97 these results will be output on the printer. On the HP-67 each PRINT command will be interpreted as a PAUSE: the program will halt, display the result for about five seconds, then continue execution. The term "PRINT/PAUSE" is used to describe this output condition.

If you own an HP-67, you may want more time to copy down the number displayed by a PRINT/PAUSE. All you need to do is press any key on the keyboard. If the command being executed is PRINTx (eight rapid blinks of the decimal point), pressing a key will cause the program to halt. Execution of the halted program may be re-initiated by pressing **R/S**.

HP-97 users may also want to keep a permanent record of the values input to a certain program. A convenient way to do this is to set the Print Mode switch to NORMAL before running the program. In this mode all input values and their corresponding user-definable keys will be listed on the printer, thus providing a record of the entire operation of the program.

Another area that could reflect differences between the HP-67 and the HP-97 is in the keystroke solutions to example problems. It is sometimes necessary in these solutions to include operations that involve prefix keys, namely, **f** on the HP-97 and **f**, **g**, and **h** on the HP-67. For example, the operation 10^x is performed on the HP-97 as **f** 10^x and on the HP-67 as **g** 10^x . In such cases, the keystroke solution omits the prefix key and indicates only the operation (as here, 10^x). As you work through the example problems, take care to press the appropriate prefix keys (if any) for your calculator.

Also in keystroke solutions, those values that are output by the PRINT command will be followed by three asterisks (***)

Notes

VECTOR STATICS

VECTOR STATICS

$$r_1 + \theta_1$$

$$r_2 + \theta_2$$

$$-\vec{V}_1 + \vec{V}_2$$

$$+\vec{V}_1 + \vec{V}_2$$

$$+\vec{V}_1 + \vec{V}_2 \cdot \gamma$$

Part I of this program performs the basic two dimensional vector operations of addition, cross product and dot, scalar, or inner product. In addition, the angle between vectors may be found. Vectors may be input in polar form (r, θ) or rectangular form (x_1, y_1).

Equations:

for addition: $\vec{V}_1 + \vec{V}_2 = (x_1 + x_2) \hat{i} + (y_1 + y_2) \hat{j}$

for cross products: $\vec{V}_1 \times \vec{V}_2 = (x_1 y_2 - x_2 y_1) \hat{k}$

for dot, scalar, or inner product: $\vec{V}_1 \cdot \vec{V}_2 = x_1 x_2 + y_1 y_2$

for the angle between vectors: $\gamma = \cos^{-1} \frac{\vec{V}_1 \cdot \vec{V}_2}{|\vec{V}_1| |\vec{V}_2|}$

where:

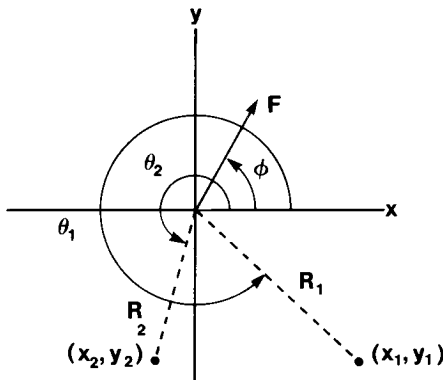
x_1 is the x component of $\vec{V}_1$ ($x_1 = r_1 \cos \theta_1$);

x_2 is the x component of $\vec{V}_2$ ($x_2 = r_2 \cos \theta_2$);

y_1 is the y component of $\vec{V}_1$ ($y_1 = r_1 \sin \theta_1$);

y_2 is the y component of $\vec{V}_2$ ($y_2 = r_2 \sin \theta_2$);

Part II of this program calculates the two reaction forces necessary to balance a given two-dimensional force vector. The direction of the reaction forces may be specified as a vector of arbitrary length or by Cartesian coordinates using the point of force application as the origin.



Equations:

$$R_1 \cos \theta_1 + R_2 \cos \theta_2 = F \cos \phi$$

$$R_1 \sin \theta_1 + R_2 \sin \theta_2 = F \sin \phi$$

where:

F is the known force;

ϕ is the direction of the known force;

R_1 is one reaction force;

θ_1 is the direction of R_1 ;

R_2 is the second reaction force;

θ_2 is the direction of R_2 .

The coordinates x_1 and y_1 are referenced from the point where F is applied to the end of the member along which R_1 acts; x_2 and y_2 are the coordinates referenced from the point where F is applied to the end of the member along which R_2 acts.

Remarks:

Registers $R_0 - R_3$; $R_{S0} - R_{S9}$ and I are available for user storage.

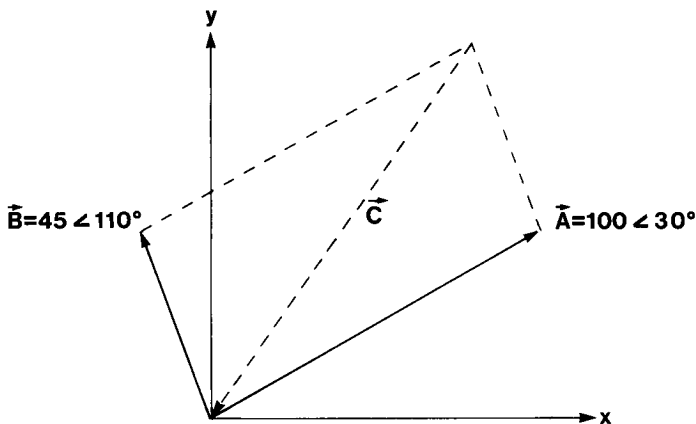
STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	To resolve a force in two known directions, go to step 6.			
	For vector addition, cross product, or dot product continue with step 3.			
3	Input $\vec{V}_1$ and $\vec{V}_2$:			
	$\vec{V}_1$ in polar form	r_1	ENTER	r_1
		θ_1	A	y_1
	or			
	$\vec{V}_1$ in rectangular form	x_1	ENTER	x_1
		y_1	I A	y_1
	and			
	$\vec{V}_2$ in polar form	r_2	ENTER	r_2
		θ_2	B	y_2
	or			

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
	$\vec{V}_2$ in rectangular form.	x_2	ENTER	x_2
		y_2	f B	y_2
4	Perform vector operation:			
	add vectors		C	r, θ
	or			
	take cross product		D	$\vec{V}_1 \times \vec{V}_2$
	or			
	take dot (or scalar) product.		E	$\vec{V}_1 \cdot \vec{V}_2$
	(Optionally, calculate angle			
	between vectors after dot			
	product.)		R/S	γ
5	For a new case, go to step 3			
	and change $\vec{V}_1$ and/or $\vec{V}_2$.			
6	Define reaction directions as			
	Cartesian coordinates or as			
	vectors of arbitrary magnitude.			
	(Use the point of force appli-			
	cations as the origin):			
	define direction one in polar			
	form	1	ENTER	1.00
		θ_1	A	$\sin \theta_1$
	or			
	in rectangular form	x_1	ENTER	x_1
		y_1	f A	y_1
	and			
	define direction two in polar			
	form	1	ENTER	1.00
		θ_2	B	$\sin \theta_2$
	or			
	in rectangular form.	x_2	ENTER	x_2
		y_2	f B	y_2

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
7	Input known force:			
	magnitude	F	ENTER	F
	then direction.	ϕ	f D	$F \sin \phi$
8	Compute reactions		f E	R_1, R_2
9	To change force, go to step 7.			
	To change either or both			
	directions, go to step 6.			

Example 1:

Forces A and B are shown below. If static equilibrium exists, what is force C.

**Keystrokes:****Outputs:**

To obtain $\vec{C}$, add $\vec{A}$ and $\vec{B}$ using negative magnitudes for both.

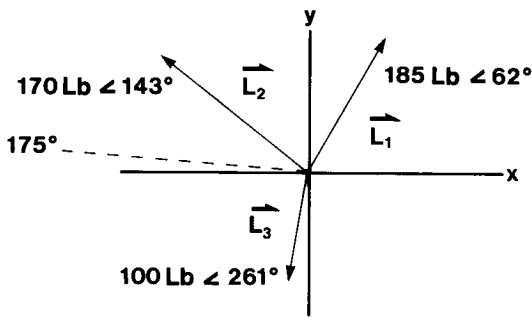
45 **CHS** **ENTER** 110 **A** 100 **CHS**
ENTER 30 **B** **C** $\longrightarrow$

116.57 ***
-127.66 ***

$$\vec{C} = 116.57 \angle -127.66^\circ$$

Example 2:

Resolve the following three loads along a 175 degree line.



Keystrokes:

First add $\vec{L}_1$ and $\vec{L}_2$.

185 **ENTER** 62 **A** 170 **ENTER**
143 **B** **C** $\longrightarrow$

Define the result as $\vec{V}_1$ and add $\vec{L}_3$.

A 100 **ENTER** 261 **B** **C** $\longrightarrow$

To resolve the vector, just calculated
along the 175° line.

A 1 **ENTER** 175 **B** **E** $\longrightarrow$

What is the angle between the
vector and the line?

R/S $\longrightarrow$

Outputs:

270.12 *** (lb)
100.43 *** (deg)

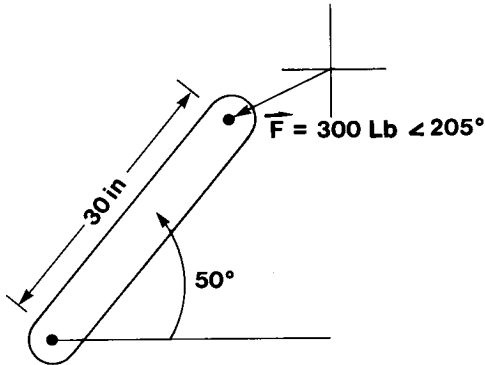
178.94 *** (lb)
111.15 *** (deg)

78.86 *** (lb)

63.85 *** (deg)

Example 3:

What is the moment at the shaft of the crank pictured below? What is the reaction force transmitted along the member?

**Keystrokes:**

Moment by cross product ($\vec{r}_1 \times \vec{F}$).

30 **ENTER** 50 **A** 300 **ENTER**

205 **B D** $\longrightarrow$

Resolution along crank

1 **ENTER** 50 **A E** $\longrightarrow$

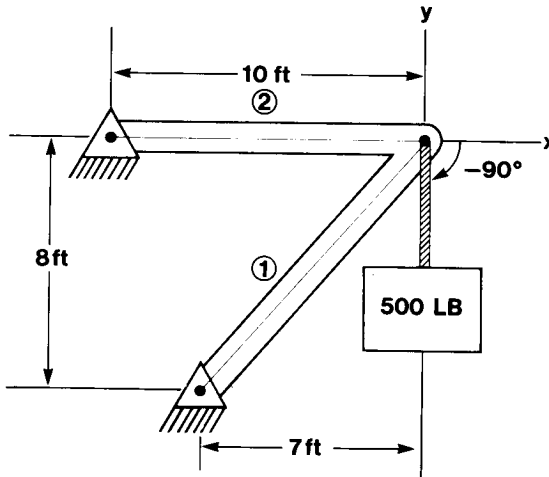
Outputs:

3803.56 in-lb

-271.89 lb

Example 4:

Find the reaction forces in the pin-jointed structure shown below.

**Keystrokes:**

```

7 CHS ENTER 8 CHS f A  →
10 CHS ENTER 0 f B  →
500 ENTER 90 CHS f D  →
f E  →

```

Outputs:

```

-8.00
0.00
-500.00
-664.38 *** (R1)
437.50 *** (R2)

```

Notes

SECTION PROPERTIES

SECTION PROPERTIES - INPUT	
(x_i, y_i)	x_0, y_0, d

SECTION PROPERTIES - OUTPUT			
$\bar{x}, \bar{y}, A$	I_x, I_y, I_{xy}	$I_{\bar{x}}, I_{\bar{y}}, I_{\bar{xy}}$	$\Phi, I_{x\Phi}, I_{y\Phi}$

The properties of polygonal sections (see figure 1) may be calculated using this program. The (x, y) coordinates of the vertices of the polygon (which must be located entirely within the first quadrant) are input sequentially for a complete, clockwise path around the polygon. Holes in the cross section, which do not intersect the boundary, may be deleted by following a counter-clockwise path.

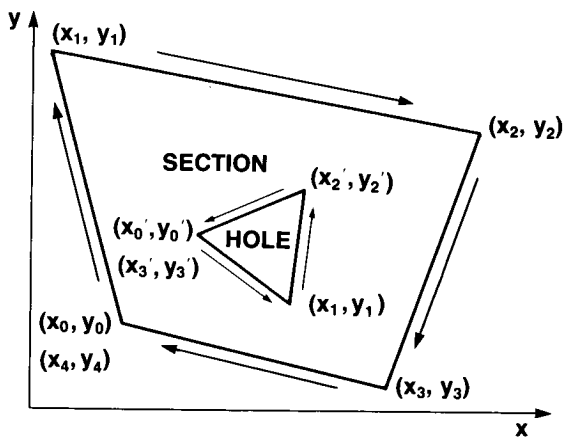


Figure 1 — Polygonal Sections

A special feature allows addition or deletion of circular areas. After the point by point traverse of the section has been completed, circular deletions or additions are specified by the (x, y) coordinates of the circle centers and by the circle diameters. If the diameter is specified as a positive number, the circular areas are added. A negative diameter causes circular areas to be deleted. Example 4 shows an application of this feature.

After all values have been input, the coordinates of the centroid $(\bar{x}, \bar{y})$ and the area (A) of the section may be output using card 2, key **A**. The moment of inertia about the x axis (I_x), about the y axis (I_y) and the product of inertia (I_{xy}) are output using **B**. Similar moments, $I_{\bar{x}}$, $I_{\bar{y}}$ and $I_{\bar{xy}}$, about an axis translated to the centroid of the section are calculated when **C** is pressed.

Pressing **D** calculates the moments of inertia, $I_{\bar{x}\phi}$ and $I_{\bar{y}\phi}$, about the principal axis. The rotation angle (ϕ) between the principal axis and the axis which was translated to the centroid is also calculated. The moments of inertia I_x' , I_y' , the polar moment of inertia J and the product of inertia I_{xy}' may be calculated about any arbitrary axis by specifying its location and rotation with respect to the original axis and pressing **f D**.

Equations:

$$A = - \sum_{i=0}^n (y_{i+1} - y_i)(x_{i+1} + x_i)/2$$

$$\bar{x} = \frac{-1}{A} \sum_{i=0}^n [(y_{i+1} - y_i)/8] [(x_{i+1} + x_i)^2 + (x_{i+1} - x_i)^2/3]$$

$$\bar{y} = \frac{1}{A} \sum_{i=0}^n [(x_{i+1} - x_i)/8] [(y_{i+1} + y_i)^2 + (y_{i+1} - y_i)^2/3]$$

$$I_x = \sum_{i=0}^n [(x_{i+1} - x_i)(y_{i+1} + y_i)/24] [(y_{i+1} + y_i)^2 + (y_{i+1} - y_i)^2]$$

$$I_y = - \sum_{i=0}^n [(y_{i+1} - y_i)(x_{i+1} + x_i)/24] [(x_{i+1} + x_i)^2 + (x_{i+1} - x_i)^2]$$

$$I_{xy} = \sum_{i=0}^n \frac{1}{(x_{i+1} - x_i)} \left[\frac{1}{8} (y_{i+1} - y_i)^2 (x_{i+1} + x_i) (x_{i+1}^2 + x_i^2) \right. \\ \left. + \frac{1}{3} (y_{i+1} - y_i)(x_{i+1} y_i - x_i y_{i+1})(x_{i+1}^2 + x_{i+1} x_i + x_i^2) \right. \\ \left. + \frac{1}{4} (x_{i+1} y_i - x_i y_{i+1})^2 (x_{i+1} + x_i) \right]$$

$$I_{\bar{x}} = I_x - A\bar{y}^2$$

$$I_{\bar{y}} = I_y - A\bar{x}^2$$

$$I_{\bar{x}\bar{y}} = I_{xy} - A\bar{x}\bar{y}$$

$$\phi = \frac{1}{2} \tan^{-1} \left(\frac{-2I_{\bar{x}\bar{y}}}{I_{\bar{x}} - I_{\bar{y}}} \right)$$

$$I_x' = I_{\bar{x}} \cos^2 \theta + I_{\bar{y}} \sin^2 \theta - I_{\bar{x}\bar{y}} \sin 2\theta$$

$$I_y' = I_{\bar{y}} \cos^2 \theta + I_{\bar{x}} \sin^2 \theta + I_{\bar{x}\bar{y}} \sin 2\theta$$

$$J = I_x' + I_y'$$

$$I_{xy}' = \frac{(I_{\bar{x}} - I_{\bar{y}})}{2} \sin 2\theta + I_{\bar{x}\bar{y}} \cos 2\theta$$

$$A_{\text{circle}} = \frac{\pi d^2}{4}$$

$$I_{\text{circle}} = \frac{\pi d^4}{64}$$

where:

x_{i+1} is the x coordinate of the current vertex point;

y_{i+1} is the y coordinate of the current vertex point;

x_i is the x coordinate of the previous vertex point;

y_i is the y coordinate of the previous vertex point;

A is the area;

$\bar{x}$ is the x coordinate of the centroid;

$\bar{y}$ is the y coordinate of the centroid;

I_x is the moment of inertia about the x-axis;

I_y is the moment of inertia about the y-axis;

I_{xy} is the product of inertia;

$I_{\bar{x}}$ is the moment of inertia about the x-axis translated to the centroid;

$I_{\bar{y}}$ is the moment of inertia about the y-axis translated to the centroid;

$I_{\bar{x}\bar{y}}$ is the product of inertia about the translated axis;

ϕ is the angle between the translated axis and the principal axis;

$I_{\bar{x}\phi}$ is the moment of inertia about the translated, rotated, principal x-axis;

$I_{\bar{y}\phi}$ is the moment of inertia about the translated, rotated, principal y-axis;

θ is the angle between the original axis and an arbitrary axis.

I_x' is the x moment of inertia about the arbitrary axis;

I_y' is the y moment of inertia about the arbitrary axis;

J is the polar moment of inertia about the arbitrary axis;

I_{xy}' is the product of inertia about the arbitrary axis;

d is the diameter of a circular area.

Reference:

Wojciechowski, Felix; *Properties of Plane Cross Sections; Machine Design*; P. 105, Jan. 22, 1976.

Remarks:

Registers $R_{S0} - R_{S9}$ are available for user storage.

The polygon must be entirely contained in the first quadrant.

Rounding errors will accumulate if the centroid of the section is a large distance from the origin of the coordinate system.

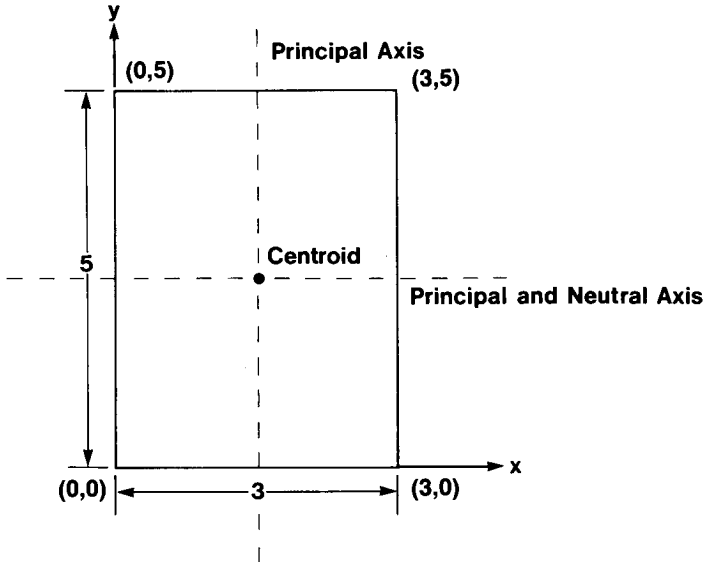
Curved boundaries may be approximated by straight line segments.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2 of card 1.			
2	Initialize.		I A	
3	Key in (x, y) coordinates of first vertex.	x_i	ENTER	y_i
		y_i	ENTER	y_i
4	Key in (x, y) coordinates of next clockwise vertex.	x_{i+1}	ENTER	x_{i+1}
		y_{i+1}	A	y_{i+1}
5	Wait for execution to end, then repeat step 4 for next point.			
	Go to step 6 after you have reinput the starting point.			
6	To delete subsections within the section just traversed, return to step 3, but traverse in a counter-clockwise direction.			

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
7	Optional: Add circular areas,	x	ENTER	x
		y	ENTER	y
		d	C	0.00
	or delete circular areas.	x	ENTER	x
		y	ENTER	y
		d	CHS C	0.00
8	Load side 1 and side 2 of card 2.			
9	Calculate any or all of the following:			
	Centroid and area;		A	$\bar{x}, \bar{y}, A$
	Properties about original axis;		B	I_x, I_y, I_{xy}
	Properties about axis translated to centroid;		C	$I_{\bar{x}}, I_{\bar{y}}, I_{\bar{x}\bar{y}}$
	Angular orientation of principal axis and properties about principal axis;		D	$\phi, I_{\bar{x}\phi}, I_{\bar{y}\phi}$
	or			
	Specify arbitrary axis and rotation and calculate properties.	x'	ENTER	
		y'	ENTER	
		θ	f D	$I_{x'}, I_{y'}, J, I_{xy'}$
10	To modify the section, go to step 1, but skip step 2. For a new case, go to step 1.			

Example 1:

What is the moment of inertia about the x-axis (I_x) for the rectangular section shown? What is the moment of inertia about the neutral axis through the centroid of the section ($I_{\bar{x}\phi}$)?

**Keystrokes:**

Load side 1 and side 2 of card 1.

f **A** 0 **ENTER** 0 **ENTER**

0 ENTER 5 A	→	5.00
3 ENTER 5 A	→	5.00
3 ENTER 0 A	→	0.00
0 ENTER 0 A	→	0.00

Load side 1 and side 2 of card 2.

B →

125.00 *** (I_x)

45.00 *** (I_y)

56.25 *** (I_{xy})

D →

0.00 *** (ϕ)

31.25 *** ($I_{\bar{x}\phi}$)

11.25 *** ($I_{\bar{y}\phi}$)

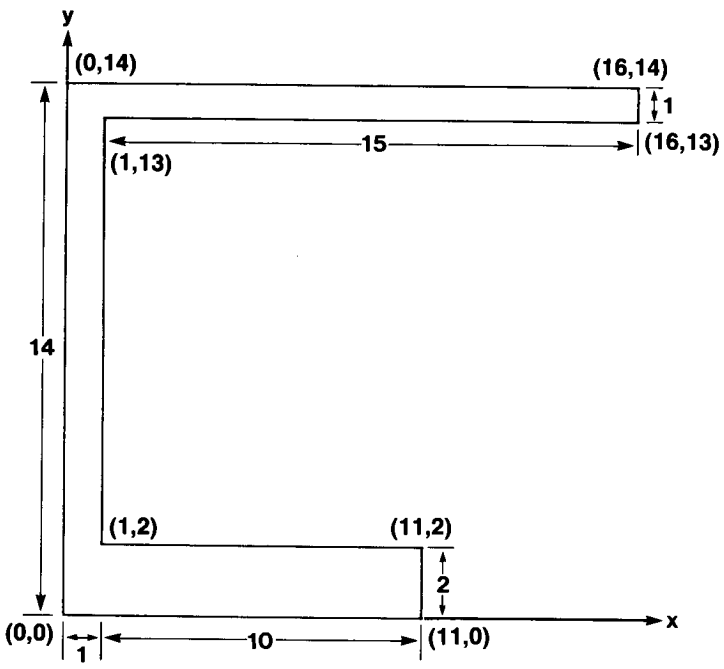
Since $\phi = 0$ we would expect $I_{\bar{x}\phi}$ to equal $I_{\bar{x}}$. Press **C** to calculate $I_{\bar{x}}$, $I_{\bar{y}}$ and $I_{\bar{x}\bar{y}}$ and you will see that this prediction is correct. Also, $I_{\bar{x}\bar{y}}$ is zero about the principal axis.

C →

31.25 *** ($I_{\bar{x}}$)
11.25 *** ($I_{\bar{y}}$)
0.00 *** ($I_{\bar{x}\bar{y}}$)

Example 2:

Calculate the section properties for the beam shown below.



Keystrokes:

Load side 1 and side 2 of card 1.

1	A	0	ENTER	0	ENTER	→
0	ENTER	14	A	→		
16	ENTER	14	A	→		
16	ENTER	13	A	→		
1	ENTER	13	A	→		
1	ENTER	2	A	→		
11	ENTER	2	A	→		
11	ENTER	0	A	→		

Outputs:

14.00
14.00
13.00
13.00
2.00
2.00
0.00

0 **ENTER** 0 **A** →

0.00

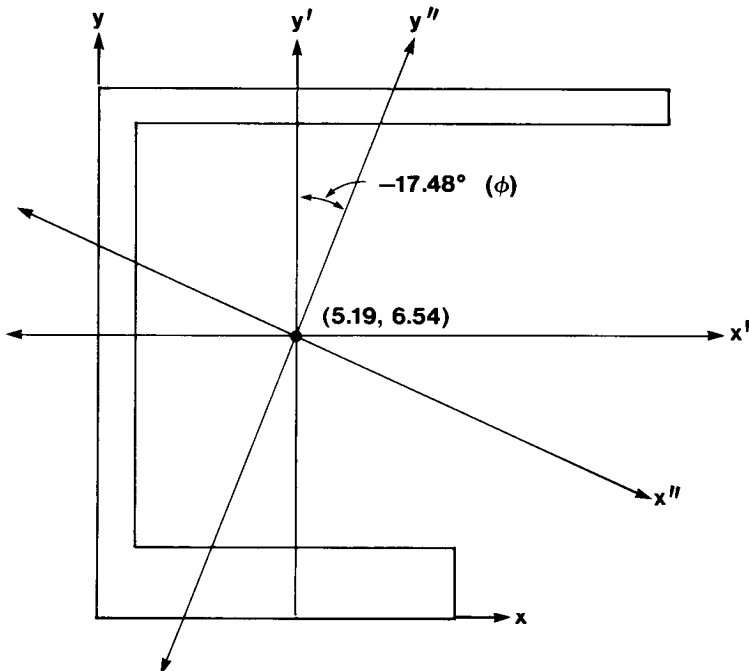
Load side 1 and side 2 of card 2.

A →5.19 *** ($\bar{x}$)6.54 *** ($\bar{y}$)

49.00 *** (A)

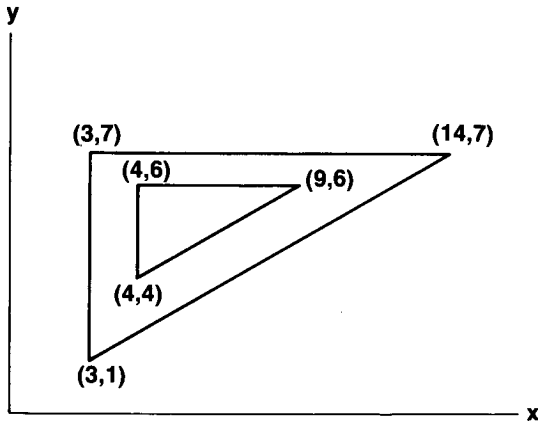
B →3676.33 *** (I_x)2256.33 *** (I_y)1890.25 *** (I_{xy})**C** →1580.00 *** ($I_{\bar{x}}$)934.49 *** ($I_{\bar{y}}$)225.61 *** ($I_{\bar{x}\bar{y}}$)**D** →-17.48 *** (ϕ)1651.04 *** ($I_{\bar{x}\phi}$)863.46 *** ($I_{\bar{y}\phi}$)

Below is a figure showing the translated axis and the rotated, principal axis of example 2.



Example 3:

What is the centroid of the section below? The inner triangular boundary denotes an area to be deleted.



Keystrokes:

Load side 1 and side 2 of card 1.

f A 3 ENTER 1 ENTER
 3 ENTER 7 A
 14 ENTER 7 A
 3 ENTER 1 A

Outputs:

7.00
 7.00
 1.00

Delete inner triangle:

4 ENTER 4 ENTER 9 ENTER
 6 A
 4 ENTER 6 A
 4 ENTER 4 A

6.00
 6.00
 4.00

Load side 1 and side 2 of card 2.

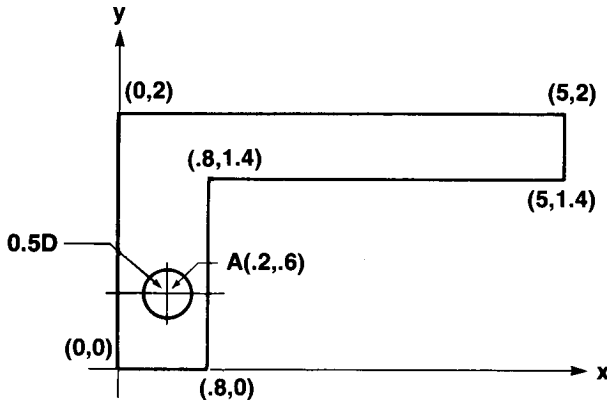
Compute Centroid

A

6.85 *** ($\bar{x}$)
 4.94 *** ($\bar{y}$)
 28.00 *** (A)

Example 4:

For the part below, compute the polar moment of inertia about point A. Point A denotes the center of a hole about which the part rotates. The area of the hole must be deleted from the cross section.

**Keystrokes:**

Load side 1 and side 2 of card 1.

f **A** 0 **ENTER** 0 **ENTER** 0 **ENTER**
 2 **A** 5 **ENTER** 2 **A** 5 **ENTER**
 1.4 **A** .8 **ENTER** 1.4 **A** .8 **ENTER**
 0 **A** 0 **ENTER** 0 **A** **→**

0.00

Delete the hole.

.2 **ENTER** .6 **ENTER**
 .5 **CHS** **C** **→**

0.00

Load side 1 and side 2 of card 2.

Compute J about point (.2, .6) with θ of zero.

.2 **ENTER** .6 **ENTER**
 0 **f** **D** **→**

3.91 *** (I_x)
 22.22 *** (I_y)
 26.13 *** (J)
 7.61 *** (I_{xy})

STRESS ON AN ELEMENT



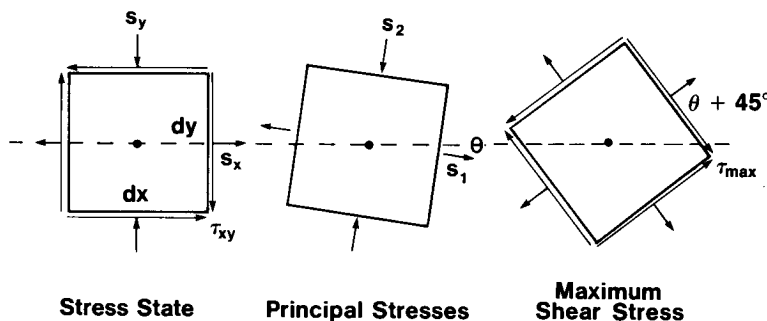
This program reduces data from rosette strain gage measurements and/or performs Mohr circle stress analysis calculations.

Correlations for rectangular and equiangular rosette configurations are included.

Strain Gage Equations:

CONFIGURATION CODE	1	2
TYPE OF ROSETTE	RECTANGULAR	DELTA (EQUIANGULAR)
PRINCIPAL STRAINS: ϵ_1, ϵ_2	$\frac{1}{2} [\epsilon_a + \epsilon_c \pm \sqrt{2(\epsilon_a - \epsilon_b)^2 + 2(\epsilon_b - \epsilon_c)^2}]$	$\frac{1}{3} [\epsilon_a + \epsilon_b + \epsilon_c \pm \sqrt{2(\epsilon_a - \epsilon_b)^2 + 2(\epsilon_b - \epsilon_c)^2 + 2(\epsilon_c - \epsilon_a)^2}]$
CENTER OF MOHR CIRCLE: $\frac{S_1 + S_2}{2}$	$\frac{E(\epsilon_a + \epsilon_c)}{2(1 - \nu)}$	$\frac{E(\epsilon_a + \epsilon_b + \epsilon_c)}{3(1 - \nu)}$
MAXIMUM SHEAR STRESS: τ_{max}	$\frac{E}{2(1 + \nu)} \sqrt{2(\epsilon_a - \epsilon_b)^2 + 2(\epsilon_b - \epsilon_c)^2}$	$\frac{E}{3(1 + \nu)} \sqrt{2(\epsilon_a - \epsilon_b)^2 + 2(\epsilon_b - \epsilon_c)^2 + 2(\epsilon_c - \epsilon_a)^2}$
ORIENTATION OF PRINCIPAL STRESSES	$\tan^{-1} \left[\frac{2\epsilon_b - \epsilon_a - \epsilon_c}{\epsilon_a - \epsilon_c} \right]$	$\tan^{-1} \left[\frac{\sqrt{3} (\epsilon_c - \epsilon_b)}{(2\epsilon_a - \epsilon_b - \epsilon_c)} \right]$

The Mohr circle portion of the program converts an arbitrary stress configuration to principal stresses, maximum shear stress and rotation angle. It is then possible to calculate the state of stress for an arbitrary orientation θ' .



Mohr Circle Equations:

$$\tau_{\max} = \sqrt{\left(\frac{s_x - s_y}{2}\right)^2 + \tau_{xy}^2}$$

$$s_1 = \frac{s_x + s_y}{2} + \tau_{\max}$$

$$s_2 = \frac{s_x + s_y}{2} - \tau_{\max}$$

$$\theta = \frac{1}{2} \tan^{-1} \left(\frac{2\tau_{xy}}{s_x - s_y} \right)$$

$$s = \frac{s_1 + s_2}{2} + \tau_{\max} \cos 2\theta'$$

$$\tau = \tau_{\max} \sin 2\theta'$$

where:

s is the normal stress, and τ is the shear stress.

ϵ_a , ϵ_b , and ϵ_c are the strains measured using rosette gages;

s_x is the stress in the x direction for Mohr circle input;

s_y is the stress in the y direction for Mohr circle input;

τ_{xy} is the shear stress on the element for Mohr circle input;

ϵ_1 and ϵ_2 are the principal strains;

s_1 and s_2 are the principal normal stresses;

$\tau_{\max}$ is the maximum shear stress;

θ is the counterclockwise angle of rotation from the specified axis to the principal axis. Note that this is opposite to the normal Mohr circle convention.

θ' is an arbitrary rotation angle from the original (x, y) axis;

E is modulus of elasticity.

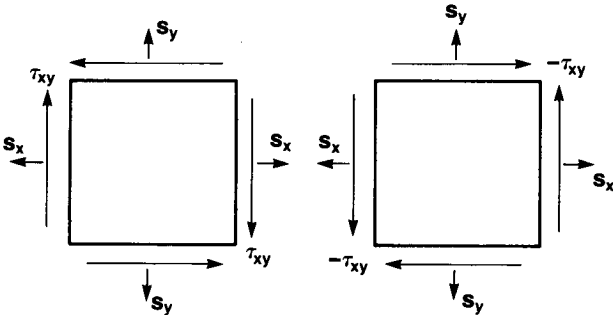
ν is the Poisson's ratio.

Reference:

Spotts, M.F., *Design of Machine Elements*, Prentice-Hall, 1971.
Beckwith, T. G., Buck, N. L., *Mechanical Measurements*, Addison-Wesley, 1969

Remarks:

R_0, R_1, R_7, R_8, R_D and $R_{S0}-R_{S9}$ are available for user storage.
Negative stresses and strains indicate compression. Positive and negative shear are represented below:

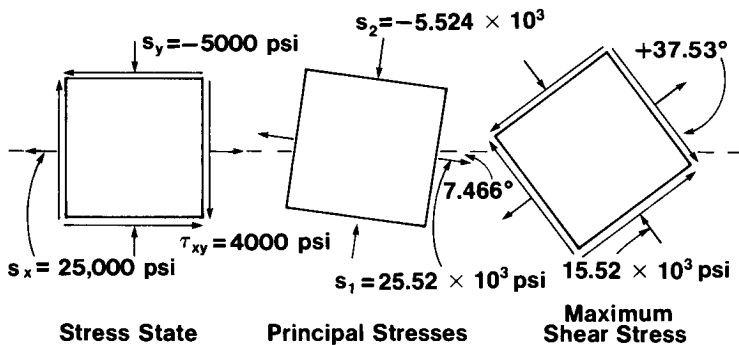


STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	If a stress configuration is known, go to step 8 for Mohr circle evaluation. Continue with step 3 for strain gage data reduction.			
3	Select strain gage configuration:			
	Rectangular		[F] A	1.000 00
	or Delta.		[F] B	2.000 00

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
4	Input modulus of elasticity,	E	ENTER	E
	then Poisson's ratio.	ν	f D	E
5	Input strains:			
		ϵ_a	ENTER	ϵ_a
		ϵ_b	ENTER	ϵ_b
		ϵ_c	A	ϵ_a
6	Calculate principal strains			
	and rotation angle.		B	$\epsilon_1, \epsilon_2, \theta$
7	Skip to step 9 for Mohr circle			
	applications of calculations			
	just completed.			
8	Input stress on element in x			
	direction	s_x	ENTER	s_x
	then stress in y direction	s_y	ENTER	s_y
	then shear stress.	τ_{xy}	C	0.000 00
9	Calculate principal stresses.		D	$s_1, s_2, \tau_{\max},$
				θ
10	Optional: Calculate stress			
	configuration at a specified			
	angle.	θ'	E	s, τ
11	To specify another angle go			
	to step 10. For a new case go			
	to step 2.			

Example 1:

If $s_x = 25000$ psi, $s_y = -5000$ psi, and $\tau_{xy} = 4000$ psi, compute the principal stresses and the maximum shear stress. Compute the normal stresses, where shear stress is maximum ($\theta + 45^\circ$).



Keystrokes:

25000 **ENTER** 5000 **CHS** **ENTER**
 4000 **C** **D** →

45 **+** →
E →

Outputs:

25.52 03 *** (s_1)
 -5.524 03 *** (s_2)
 15.52 03 *** ($\tau_{\max}$)
 -7.466 00 *** (θ)
 37.53 00
 10.00 03 *** (s)
 15.52 03 *** (τ_1)

Example 2:

A rectangular rosette measures the strains below. What are the principal strains and principal stresses?

$$\epsilon_a = 90 \times 10^{-6} \quad \epsilon_b = 137 \times 10^{-6} \quad \epsilon_c = 305 \times 10^{-6}$$

$$\nu = 0.3 \quad E = 30 \times 10^6 \text{ psi}$$

Keystrokes:

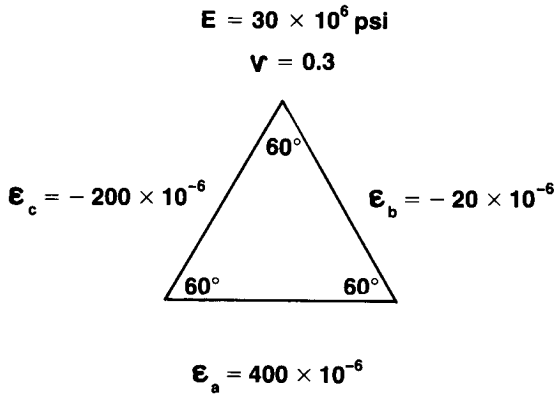
f **A** →
 30 **EEX** 6 **ENTER** .3 **f** **D** →
 90 **EEX** **CHS** 6 **ENTER** 137
EEX **CHS** 6 **ENTER** 305 **EEX** **CHS**
 6 **A** →
B →
D →

Outputs:

1.000 00
 30.00 06
 90.00-06
 320.9-06 *** (ϵ_1)
 74.14-06 *** (ϵ_2)
 14.69 00 *** (θ)
 11.31 03 *** (s_1)
 5.618 03 *** (s_2)
 2.847 03 *** ($\tau_{\max}$)
 14.69 00 *** (θ)

Example 3:

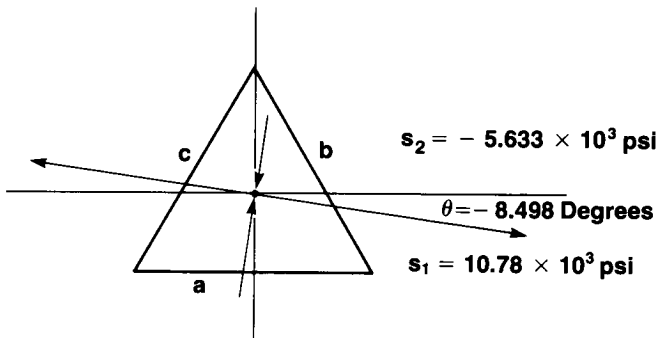
An equiangular rosette measures the strains below. What are the principal strains and stresses?

**Keystrokes:**

f B →
 30 **EEX** 6 **ENTER** .3 **f D**
 400 **EEX** **CHS** 6 **ENTER** 20
CHS **EEX** **CHS** 6 **ENTER** 200
CHS **EEX** **CHS** 6 **A** →
B →
D →

Outputs:

2.000 00
 400.0-06
 415.5-06 *** (ϵ_1)
 -295.5-06 *** (ϵ_2)
 -8.498 00 *** (θ)
 10.78 03 *** (s_1)
 -5.633 03 *** (s_2)
 8.204 03 *** ($\tau_{\max}$)
 -8.498 00 *** (θ)

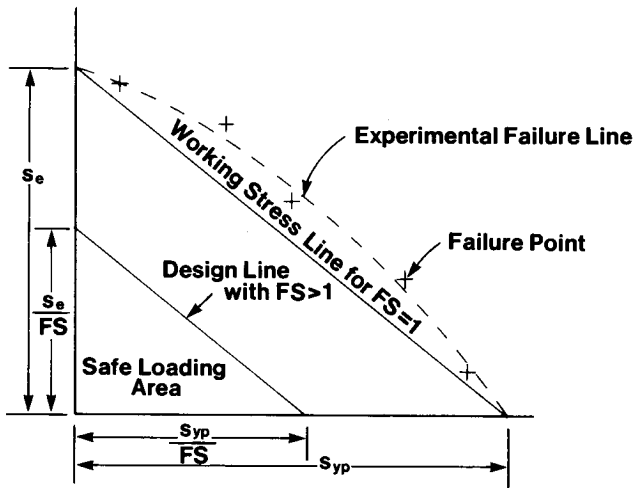


SODERBERG'S EQUATION FOR FATIGUE



This program will calculate the seventh variable from the other six values in Soderberg's equation. It is useful in sizing parts for cyclic loading, calculating factors of safety, choosing materials based on size constraints and estimating the fatigue resistance of available parts. Soderberg's equation is graphically represented in figure 1.

Equations:



Working Stress Diagram
Figure 1

$$\frac{S_{yp}}{FS} = \frac{S_{max} + S_{min}}{2} + K \left(\frac{S_{yp}}{S_e} \right) \left(\frac{(S_{max} - S_{min})}{2} \right)$$

$$\frac{S_{max} + S_{min}}{2} = \frac{P_{max} + P_{min}}{2A}$$

$$\frac{S_{max} - S_{min}}{2} = \frac{P_{max} - P_{min}}{2A}$$

where:

S_{yp} is the yield point stress of the material;

S_e is the material endurance stress from reversed bending tests;

K is the stress concentration factor for the part;

FS is the factor of safety ($FS \geq 1.00$)

$s_{\max}$ is the maximum stress;

$s_{\min}$ is the minimum stress;

$P_{\max}$ is the maximum load;

$P_{\min}$ is the minimum load;

A is the cross sectional area of the part.

Reference:

Spotts, M. F., *Design of Machine Elements*; Prentice-Hall, Inc., 1971.

Baumeister, T. *Marks Standard Handbook for Mechanical Engineers*, McGraw-Hill Book Company, 1967.

Remarks:

If $s_{\max}$ and $s_{\min}$ are to be input or calculated instead of $P_{\max}$ or $P_{\min}$, simply use 1.00 for the value of area.

R_0 – R_7 , R_{S0} – R_{S9} and I are available for storage.

This implementation of Soderberg's equation is for ductile materials only.

Values of stress concentration factors and material endurance limits may be found in the referenced sources.

In the presence of corrosive media, or for rough surfaces, fatigue effects may be much more significant than predicted by this program.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Input six of the following seven			
	Yield point stress	S_{yp}	F A	S_{yp}
	Endurance stress	S_e	F B	S_e
	Cross sectional area	A	A	A
	Stress concentration factor	K	B	K
	Maximum load	$P_{\max}$	C	$P_{\max}$
	Minimum load	$P_{\min}$	D	$P_{\min}$
	Factor of safety	FS	E	FS

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
3	Calculate the remaining value:			
	Yield point stress		f A	S_{yp}
	Endurance stress		f B	S_e
	Cross sectional area		A	A
	Stress concentration factor		B	K
	Maximum load		C	P_{max}
	Minimum load		D	P_{min}
	Factor of safety		E	FS
4	Optional: Output values in			
	S_{yp} , S_e , A, K, P_{max} , P_{min} ,			
	FS order.		f C	OUTPUT
5	For a new case, go to step 2			
	and change appropriate			
	inputs.			

Example 1:

What is the maximum permissible cyclic load for a part if the minimum load is 2000 pounds and the area is 0.5 square inches?

$s_{yp} = 70000 \text{ psi}$

$s_e = 25000 \text{ psi}$

$K = 1.25$

$FS = 2.0$

Keystrokes:

70000 **f A** 25000 **f B** .5 **A**
1.25 **B** 2000 **D** 2 **E C** →

If P_{max} is changed to 10000 pounds
what will s_e have to be?

10000 **C f B** →

Outputs:

8.889 03 (P_{max})

30.43 03 (s_e)

If s_e is changed back to 25000 psi
 what will the factor of safety be?

25000 **f B E** →

1.750 00 (FS)

Output values for review:

f C →

70.00 03 *** (s_{yp})

25.00 03 *** (s_e)

500.0 -03 *** (A)

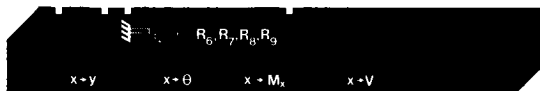
1.250 00 *** (K)

10.00 03 *** (P_{max})

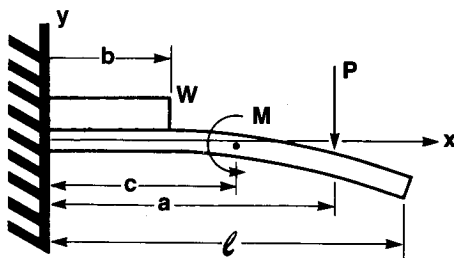
2.000 03 *** (P_{min})

1.750 00 *** (FS)

CANTILEVER BEAMS



This program calculates deflection, slope, moment and shear at any specified point along a rigidly fixed, cantilever beam of uniform cross section. Distributed loads, point loads, applied moments or combinations of all three may be modeled. By using the principle of superposition, complicated beams with multiple point loads, applied moments and combined distributed loads may be analyzed.

Equations:

$$y = y_1 + y_2 + y_3 \quad (\text{total deflection})$$

$$y_1 = \frac{PX_1^2}{6EI} (X_1 - 3a) - \frac{Pa^2}{2EI} (x - a)(x > a)^* \quad (\text{deflection due to point load})$$

$$y_2 = \frac{-WX_2^2}{6EI} \left[X_2 \left(\frac{X_2}{4} - b \right) + 1.5 b^2 \right] - \frac{Wb^3}{6EI} (x - b)(x > b) \quad (\text{distributed load})$$

$$y_3 = \frac{MX_3^2}{2EI} + \frac{Mc}{EI} (x - c)(x > c) \quad (\text{applied moment})$$

$$\theta = \theta_1 + \theta_2 + \theta_3 \quad (\text{total slope})$$

$$\theta_1 = \frac{PX_1}{2EI} (X_1 - 2a) \quad (\text{slope due to point load})$$

$$\theta_2 = \frac{WX_2}{EI} \left[X_2 \left(\frac{X_2}{6} - \frac{b}{2} \right) + \frac{b^2}{2} \right] \quad (\text{distributed load})$$

$$\theta_3 = \frac{MX_3}{EI} \quad (\text{applied moment})$$

$$M_x = M_{x1} + M_{x2} + M_{x3} \quad (\text{total moment})$$

$$M_{x1} = P(X_1 - a) \quad (\text{moment due to point load})$$

$$M_{x2} = -W (X_2 (X_2/2 - b) + b^2/2) \quad (\text{distributed load})$$

$$M_{x3} = M \quad (x \leq c) \quad (\text{applied moment})$$

$$V = V_1 + V_2 + V_3 \quad (\text{total shear})$$

$$V_1 = P \quad (x \leq a) \quad (\text{shear due to point load})$$

$$V_2 = W (b - X_2) \quad (\text{distributed load})$$

$$V_3 = 0 \quad (\text{applied moment})$$

where:

y is the deflection at a distance x from the wall;

θ is the slope (change in y per change in x) at x ;

M_x is the moment at x ;

V is the shear at x ;

I is the moment of inertia of the beam;

E is the modulus of elasticity of the beam;

ℓ is the length of the beam;

P is a concentrated load;

W is a uniformly distributed load with dimensions of force per unit length.

M is an applied moment;

a is the distance from the foundation to the point load;

b is the distance to the end of the distributed load;

c is the distance to the applied moment;

$X_1 = x$ if $x \leq a$ or a if $x > a$;

$X_2 = x$ if $x \leq b$ or b if $x > b$

$X_3 = x$ if $x \leq c$ or c if $x > c$.

*The notation $(x > a)$ is interpreted as 1.00 if x is greater than a and as 0.00 if x is less than or equal to a .

Remarks:

Deflections must not significantly alter the geometry of the problem. Beams must be of constant cross section for deflection and slope equations to be valid. Stresses must be in the elastic region.

Registers R_{S0} – R_{S9} are available for user storage.

SIGN CONVENTIONS FOR BEAMS

NAME	VARIABLE	SENSE	SIGN
DEFLECTION	y		+
SLOPE	θ		+
INTERNAL MOMENT	M_x		+
SHEAR	V		+
EXTERNAL FORCE OR LOAD	P or W		+
EXTERNAL MOMENT	M		+

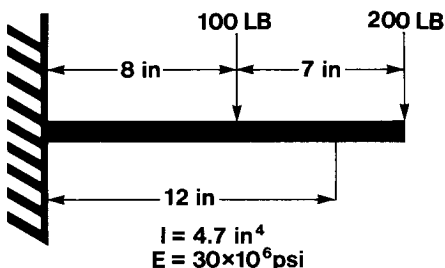
Sums of y , θ , M_x and V may be stored in R_6 , R_7 , R_8 , and R_9 , respectively. Note that these registers are indicated on the magnetic card.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Initialize.			0.000 00
3	Input moment of inertia	I		I
	then modulus of elasticity	E		E
	then beam length.	l		EI
4	Input load(s):			
	Location of point load	a		a
	Point load	P		a
	Length of distributed load	b		b
	Distributed load (force/length)	W		b
	Location of applied moment	c		c
	Applied moment	M		c
5	Key in x to specify the point			
	of interest and calculate			
	deflection	x		y
	or slope	x		θ

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
	or moment	x	C	M_x
	or shear.	x	D	V
6	For a new calculation with the			
	same loading, go to step 5.			
	For new loads, go to step 4.			
	Be sure to set obsolete			
	loadings to zero. For new			
	beam properties, go to step 3.			
	To restart, go to step 2.			

Example 1:

What is the deflection at $x = 12$? Neglect the weight of the beam.

**Keystrokes:****Outputs:**

f A 4.7 ENTER+ 30 EEX

6 ENTER+ 15 f B → 141.0 06

Compute deflection at 12 inches due to 100 lb weight:

8 ENTER+ 100 f C 12 A → -211.8 -06

Store deflection due to 100 lb load for addition to deflection due to 200 lb load:

STO 9 → -211.8-06

Compute deflection at 12 inches due to 200 lb load:

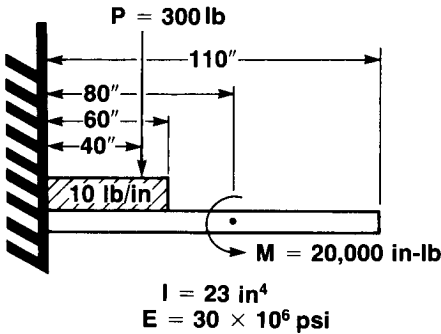
15 ENTER+ 200 f C 12 A → -1.123-03

Compute total deflection:

RCL 9 + → -1.335-03

Example 2:

For the beam below, compute deflection, slope, moment and shear at 0, 50, and 90 inches. Neglect the weight of the beam.



Keystrokes:

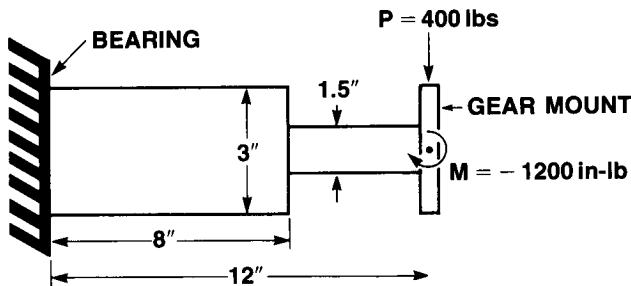
f A 23 ENTER 30 EEX
6 ENTER 110 f B 40 ENTER
300 f C 60 ENTER 10 f D
80 ENTER 20000 f E

Outputs:

0	A	→	0.000	00 (y)
0	B	→	0.000	00 (θ)
0	C	→	-10.00	03 (M_x)
0	D	→	900.00	00 (V)
50	A	→	5.211	-03
50	B	→	582.1	-06
50	C	→	19.50	03
50	D	→	100.0	00
90	A	→	50.14	-03
90	B	→	1.449	-03
90	C	→	0.000	00
90	D	→	0.000	00

Example 3:

The axle for a gear has the cross sectional shape and properties below. Assuming that the shaft may be modeled as a cantilever, calculate the deflection and slope at the gear mount and the moment and shear at the bearing. Neglect the weight of the axle.



$$E = 30 \times 10^6 \text{ psi}$$

$$I_{0-8} = 3.98 \text{ in}^4$$

$$I_{8-12} = 0.25 \text{ in}^4$$

Keystrokes:

Outputs:

First compute the deflection and slope from 0 to 8 inches based on larger cross section.

f A 3.98 ENTER 30 EEX

6 ENTER 12 f B 12 ENTER

400 f C 12 ENTER 1200

CHS f E 8 A STO 6 → -1.322 -03 (y_8)

8 B STO 7 → -294.8 -06 (θ_8)

Compute the deflection at 12 inches assuming no bending occurs from 8 to 12 inches.

4 x RCL 6 + STO 6 → -2.501 -03 (y_{12})

Compute the moment and shear at the bearing.

0 C → -6.000 03 (M_0)

0 D → 400.0 00 (V_0)

Change to smaller cross section and move origin to shoulder between large and small members.

.25 ENTER 30 EEX 6 ENTER

4 f B → 7.500 06

Add deflection and slope at 12 inches based on smaller cross section to values previously stored for large cross section.

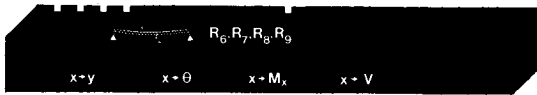
4 A → -5.831 -03

STO + 6 RCL 6 → -8.333 -03 (y_{12})

4 B → -2.773 -03

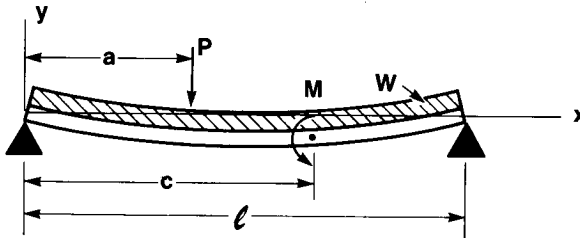
STO + 7 RCL 7 → -3.068 -03 (θ_{12})

SIMPLY SUPPORTED BEAMS



This program calculates deflection, slope, moment and shear at any specified point along a simply supported beam of uniform cross section. Distributed loads, point loads, applied moments or combinations of all three may be modeled. By using the principle of superposition, complicated beams with multiple point loads, and multiple applied moments can be analyzed.

Equations:



$$y = y_1 + y_2 + y_3 \quad (\text{total deflection})$$

$$y_1 = \frac{P(\ell - a)x}{6EI\ell} [x^2 + (\ell - a)^2 - \ell^2]^* \quad (\text{deflection due to point load})$$

$$y_2 = \frac{-Wx}{24EI} [\ell^3 + x^2(x - 2\ell)] \quad (\text{distributed load})$$

$$y_3 = \frac{-Mx}{EI} \left[c - \frac{x^2}{6\ell} - \frac{\ell}{3} - \frac{c^2}{2\ell} \right]^{**} \quad (\text{applied moment})$$

$$\theta = \theta_1 + \theta_2 + \theta_3 \quad (\text{total slope})$$

$$\theta_1 = \frac{P(\ell - a)}{6EI} [3x^2 + (\ell - a)^2 - \ell^2]^* \quad (\text{slope due to point load})$$

$$\theta_2 = -\frac{W}{24EI} [\ell^3 + x^2(4x - 6\ell)] \quad (\text{distributed load})$$

$$\theta_3 = \frac{-M}{EI} \left[c - \frac{x^2}{2\ell} - \frac{\ell}{3} - \frac{c^2}{2\ell} \right]^{**} \quad (\text{applied moment})$$

$$M_x = M_{x1} + M_{x2} + M_{x3} \quad (\text{total moment})$$

$$M_{x1} = \frac{P(\ell - a)x}{\ell}^* \quad (\text{moment due to point load})$$

$$M_{x2} = -\frac{Wx}{2} [x - \ell] \quad (\text{distributed load})$$

$$M_{x3} = \frac{Mx}{\ell}^{**} \quad (\text{applied moment})$$

$$V = V_1 + V_2 + V_3 \quad (\text{total shear})$$

$$V_1 = \frac{P(\ell - a)}{\ell}^* \quad (\text{shear due to point load})$$

$$V_2 = W \left(\frac{\ell}{2} - x \right) \quad (\text{distributed load})$$

$$V_3 = \frac{M}{\ell} \quad (\text{applied moment})$$

where:

y is the deflection at a distance x from the left support;

θ is the slope (change in y per change in x) at x ;

M_x is the moment at x ;

V is the shear at x ;

I is the moment of inertia of the beam;

E is the modulus of elasticity of the beam;

ℓ is the length of the beam;

P is a concentrated load;

W is a uniformly distributed load with dimensions of force per unit length;

M is an applied moment;

a is the distance from the left support to the point load;

c is the distance to the applied moment.

*If x is greater than a , $(\ell - a)$ is replaced by $-a$ and x is replaced by $(x - \ell)$.

**If x is greater than c , x is replaced by $(x - \ell)$ and c is replaced by $(\ell - c)$.

Remarks:

Deflections must not significantly alter the geometry of the problem. Beams must be of constant cross section for deflection and slope equations to be valid. Stresses must be in the elastic region.

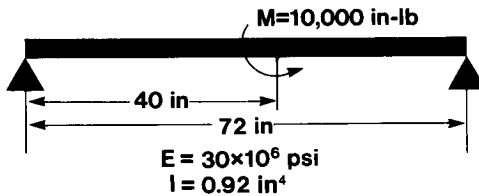
Registers R_{S0} – R_{S9} are available for user storage.

Sums of y , θ , M_x and V may be stored in R_6 , R_7 , R_8 , and R_9 , respectively. Note that these registers are indicated on the magnetic card.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Initialize.		f A	0.000 00
3	Input moment of inertia	I	ENTER	I
	then modulus of elasticity	E	ENTER	E
	then beam length.	l	f B	EI
4	Input load(s):			
	Location of point load	a	ENTER	a
	Point load	P	f C	a
	Distributed load (force/length)	W	f D	W
	Location of applied moment	c	ENTER	c
	Applied moment	M	f E	c
5	Key in x to specify the point of interest and calculate			
	deflection	x	A	y
	or slope	x	B	θ
	or moment	x	C	M_x
	or shear.	x	D	V
6	For a new calculation with the same loading, go to step 5.			
	For new loads, go to step 4. Be sure to set obsolete loadings to zero. For new beam properties,			
	go to step 3. To restart, go to step 2.			

Example 1:

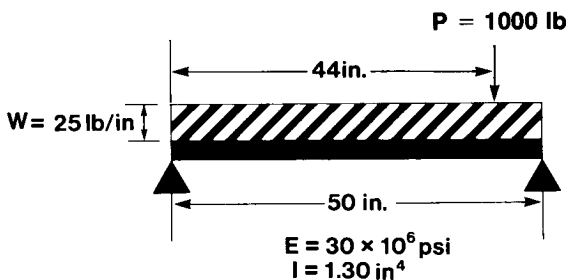
Find the deflection, slope, internal moment and shear at distances of 0, 24 and 60 inches for the beam below. Neglect the weight of the beam.

**Keystrokes:****Outputs:**

f	A	.92	ENTER	30	EEX			
6	ENTER	72	f	B			27.60	06
40	ENTER	10000	f	E			40.00	00
0	A						0.000	00 (y ₀)
0	B						-1.771	-03 (θ ₀)
0	C						0.000	00 (M ₀)
0	D						138.9	00 (V ₀)
24	A						-30.92	-03 (y ₂₄)
24	B						-322.1	-06 (θ ₂₄)
24	C						3.333	03 (M ₂₄)
24	D						138.9	00 (V ₂₄)
60	A						2.415	-03 (y ₆₀)
60	B						40.26	-06 (θ ₆₀)
60	C						-1.667	03 (M ₆₀)
60	D						138.9	00 (V ₆₀)

Example 2:

What is the slope of the beam below at $x = 38$ inches?



Keystrokes:

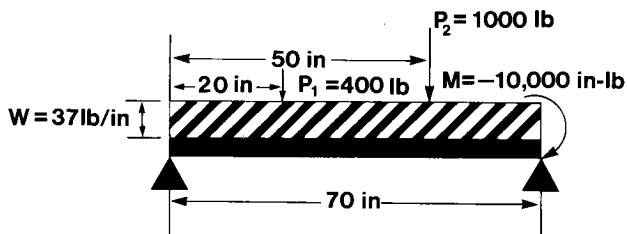
Outputs:

f A 1.30 ENTER 30 EEX	
6 ENTER 50 f B →	39.00 06
44 ENTER 1000 f C →	44.00 00
25 f D →	25.00 00
38 B →	3.327 -03 (in/in)

Example 3:

What is the total moment at the center of the beam below? (It is not necessary to know the values of E or I to solve the problem. Simply key in 70 and press

f **B**.)



First solve for the effect of the distributed load, P_1 , and M .

Keystrokes:

Outputs:

f A 70 f B 20 ENTER	
400 f C →	20.00 00
37 f D 70 ENTER	
10000 CHS f E →	70.00 00
70 ENTER 2 ÷ C →	21.66 03

Store values in R_6 .

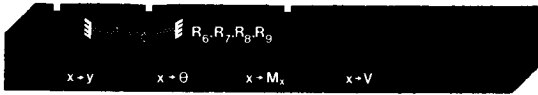
STO [6] →	21.66 03 (in-lb)
-------------------------	------------------

Now solve for the effect of P_2 and add it to the content of R_6 . This is the final answer assuming superposition is valid.

f A 50 ENTER 1000 f C →	50.00 00
35 C →	10.00 03 (in-lb)
RCL [6] + →	31.66 03 (in-lb)

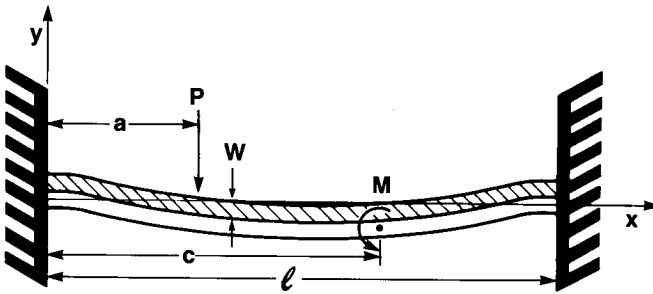
Notes

BEAMS FIXED AT BOTH ENDS



This program calculates deflection, slope, moment and shear at any specified point along a beam of uniform cross section, fixed at both ends. Distributed loads, point loads, applied moments or combinations of all three may be modeled. By using the principle of superposition, complicated beams with multiple point loads, and multiple applied moments can be analyzed.

Equations:



$$y = y_1 + y_2 + y_3 \quad (\text{total deflection})$$

$$y_1 = \frac{P(\ell - a)^2 x^2}{6EI\ell^3} [x(\ell + 2a) - 3a\ell]^* \quad (\text{deflection due to point load})$$

$$y_2 = \frac{Wx^2}{24EI} [x(2\ell - x) - \ell^2] \quad (\text{distributed load})$$

$$y_3 = \frac{M(\ell - c)x^2}{\ell^2 EI} \left[\frac{cx}{\ell} + \frac{\ell - 3c}{2} \right]** \quad (\text{applied moment})$$

$$\theta = \theta_1 + \theta_2 + \theta_3 \quad (\text{total slope})$$

$$\theta_1 = \frac{P(\ell - a)^2 x}{2EI\ell^3} [x(\ell + 2a) - 2a\ell]^* \quad (\text{slope due to point load})$$

$$\theta_2 = \frac{Wx}{12EI} [x(3\ell - 2x) - \ell^2] \quad (\text{distributed load})$$

$$\theta_3 = \frac{M(\ell - c)x}{\ell^2 EI} \left[\frac{3cx}{\ell} + \ell - 3c \right]** \quad (\text{applied moment})$$

$$M_x = M_{x1} + M_{x2} + M_{x3} \quad (\text{total moment})$$

$$M_{x1} = \frac{P(\ell - a)^2}{\ell^3} [x(\ell + 2a) - a\ell]^* \quad (\text{moment due to point load})$$

$$M_{x2} = \frac{W}{12} [6x(\ell - x) - \ell^2] \quad (\text{distributed load})$$

$$M_{x3} = \frac{M(\ell - c)}{\ell^2} \left[\frac{6cx}{\ell} + \ell - 3c \right]** \quad (\text{applied moment})$$

$$V = V_1 + V_2 + V_3 \quad (\text{total shear})$$

$$V_1 = \frac{P(\ell - a)^2}{\ell^3} (\ell + 2a) \quad (\text{shear due to point load})$$

$$V_2 = \frac{-W}{2} (2x - \ell) \quad (\text{distributed load})$$

$$V_3 = \frac{-6M(\ell - c)c}{\ell^3} \quad (\text{applied moment})$$

where:

y is the deflection at a distance x from the left support;

θ is the slope (change in y per change in x) at x ;

M_x is the moment at x ;

V is the shear at x ;

I is the moment of inertia of the beam;

E is the modulus of elasticity of the beam;

ℓ is the length of the beam;

P is a concentrated load;

W is a uniformly distributed load with dimensions of force per unit length;

M is an applied moment;

a is the distance from the left support to the point load;

c is the distance to the applied moment.

*If x is greater than a , a is replaced by $(\ell - a)$ and x is replaced by $(\ell - x)$. The signs of θ_1 and V_1 are also changed.

**If x is greater than c , x is replaced by $(\ell - x)$ and c is replaced by $(\ell - c)$. The signs of y_3 and M_{x3} are also changed.

Remarks:

This card differs from other beam cards. The “start” function is not included on **LBL** **f** **A**. You must manually perform the “start” function by storing zero when P, W or M are not included in the problem.

Deflections must not significantly alter the geometry of the problem. Beams must be of constant cross section for deflection and slope equations to be valid. Stresses must be in the elastic region.

Registers R_{S0} – R_{S9} are available for user storage.

Sums of y , θ , M_x and V may be stored in R_6 , R_7 , R_8 , R_9 , respectively. Note that these registers are indicated on the magnetic card.

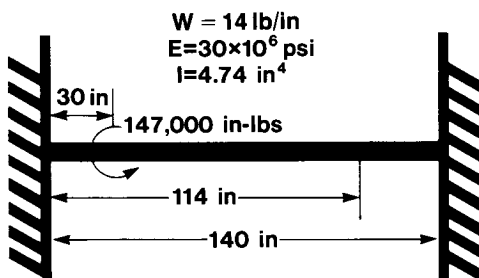
STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Input moment of inertia	I	ENTER +	I
	then modulus of elasticity	E	ENTER +	E
	then beam length.	l	f B	EI
3	Input load(s):*			
	Location of point load	a	ENTER +	a
	Point load	P	f C	a
	Distributed load (force/length)	W	f D	W
	Location of applied moment	c	ENTER +	c
	Applied moment	M	f E	c
4	Key in x to specify the point			
	of interest and calculate			
	deflection	x	A	y
	or slope	x	B	θ
	or moment	x	C	M_x
	or shear.	x	D	V



STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
5	For a new calculation with the			
	same loading, go to step 4. For			
	new loads, go to step 3. Be			
	sure to set obsolete loadings to			
	zero. For new beam properties,			
	go to step 2.			
	*Loads must be input, even if			
	zero.			

Example 1:

For the beam below, what are the values of deflection, slope, moment, and shear at an x of 114 inches?

**Keystrokes:**

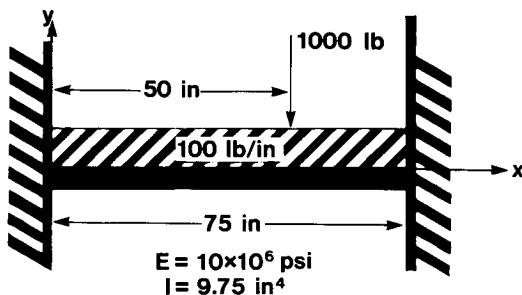
4.74 **ENTER** 30 **EEX** 6 **ENTER**
 140 **f** **B** $\longrightarrow$
 0 **f** **C** 30 **ENTER** 147000 **f** **E**
 14 **f** **D** $\longrightarrow$
 114 **A** $\longrightarrow$
RCL **O** **B** $\longrightarrow$
RCL **O** **C** $\longrightarrow$
RCL **O** **D** $\longrightarrow$

Outputs:

142.2 06
 14.00 00
 43.72 -03 (y)
 -3.155-03 (θ)
 13.05 03 (M_x)
 444.7 00 (V)

Example 2:

Find the internal moment at $x = 0$ for the configuration below.

**Keystrokes:**

9.75 **ENTER** 10 **EE** 6 **ENTER**

75 **f** **B** $\longrightarrow$

0 **f** **E** 100 **f** **D** 50 **ENTER**

1000 **f** **C** $\longrightarrow$

0 **C** $\longrightarrow$

Also, find the deflection at $x = 40$.

40 **A** $\longrightarrow$

Outputs:

97.50 06

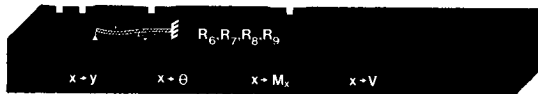
50.00 00

-52.43 03 (M_0)

-101.0 -03 (Y_{40})

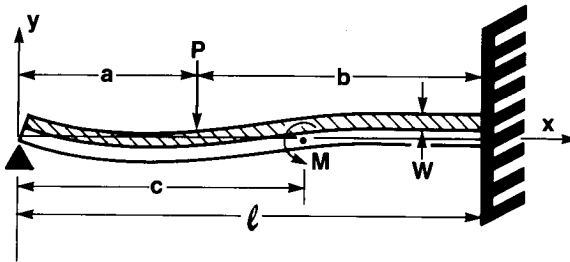
Notes

PROPPED CANTILEVER BEAMS



This program calculates deflection, slope, moment and shear at any specified point along a propped cantilever beam of uniform cross section. Distributed loads, point loads, applied moments or combinations of all three may be modeled. By using the principle of superposition, complicated beams with multiple point loads, and multiple applied moments can be analyzed.

Equations:



$$y = y_1 + y_2 + y_3 \quad (\text{total deflection})$$

$$y_1 = \frac{P}{6EI} [F(x^3 - 3\ell^2 x) + 3b^2 x]; \quad x \leq a \quad (\text{deflection due to point load})$$

$$y_2 = \frac{W}{48EI} (3\ell x^3 - 2x^4 - \ell^3 x) \quad (\text{distributed load})$$

$$y_3 = \frac{M}{EI} G(x^3 - 3\ell^2 x) + \ell x - cx; \quad x \leq c \quad (\text{applied moment})$$

$$y_3 = \frac{M}{EI} G(x^3 - 3\ell^2 x) + \ell x - \frac{1}{2} (x^2 + c^2); \quad x > c$$

$$\theta = \theta_1 + \theta_2 + \theta_3 \quad (\text{total slope})$$

$$\theta_1 = \frac{P}{6EI} [F(3x^2 - 3\ell^2) + 3b^2]; \quad x \leq a \quad (\text{slope due to point load})$$

$$\theta_1 = \frac{P}{6EI} [F(3x^2 - 3\ell^2) - 3(x - a)^2]; \quad x > a$$

$$\theta_2 = \frac{W}{48EI} (9x^2 - 8x^3 - \ell^3) \quad (\text{distributed load})$$

$$\theta_3 = \frac{M}{EI} [G(3x^2 - 3\ell^2) + \ell - c]; \quad x \leq c \quad (\text{applied moment})$$

$$\theta_3 = \frac{M}{EI} [G(3x^2 - 3\ell^2) + \ell - x]; \quad x > c$$

$$M_x = M_{x1} + M_{x2} + M_{x3} \quad (\text{total moment})$$

$$M_{x1} = PFx; \quad x \leq a \quad (\text{moment due to point load})$$

$$M_{x1} = PFx - P(x - b); \quad x > a$$

$$M_{x2} = W (3/8x \ell - x^2/2) \quad (\text{distributed load})$$

$$M_{x3} = 6MGx; \quad x \leq c \quad (\text{applied moment})$$

$$M_{x3} = 6MGx - M; \quad x > c$$

$$V = V_1 + V_2 + V_3 \quad (\text{total shear})$$

$$V_1 = PF; \quad x \leq a \quad (\text{shear due to point load})$$

$$V_1 = PF - P; \quad x > a$$

$$V_2 = W \left(\frac{3}{8} \ell - x \right) \quad (\text{distributed load})$$

$$V_3 = 6MG \quad (\text{applied moment})$$

$$F = \left[\frac{3b^2 \ell - b^3}{2\ell^3} \right]$$

$$b = (\ell - a)$$

$$G = \frac{\ell^2 - c^2}{4\ell^3}$$

where:

y is the deflection at a distance x from the left support;

θ is the slope (change in y per change in x) at x ;

M_x is the moment at x ;

V is the shear at x ;

I is the moment of inertia of the beam;

E is the modulus of elasticity of the beam;

l is the length of the beam;

P is a concentrated load;

W is a uniformly distributed load with dimensions of force per unit length;

M is an applied moment;

a is the distance from the left support to the point load;

c is the distance to the applied moment.

Remarks;

Deflections must not significantly alter the geometry of the problem. Beams must be of constant cross section for deflection and slope equations to be valid. Stresses must be in the elastic region.

Registers R_{S0} – R_{S9} and R_B are available for user storage.

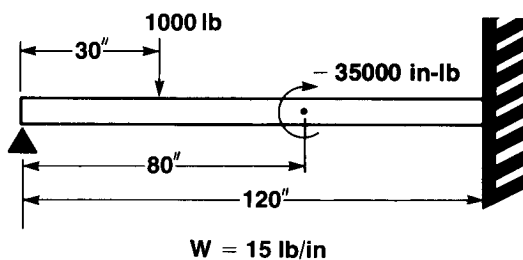
Sums of y , θ , M_x and V may be stored in R_6 , R_7 , R_8 and R_9 , respectively. Note that those registers are indicated on the magnetic card.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Initialize.		f A	0.000 00
3	Input moment of inertia	I	ENTER	I
	then modulus of elasticity	E	ENTER	E
	then beam length.	l	f B	EI
4	Input load(s):			
	Location of point load	a	ENTER	a
	Point load	P	f C	a
	Distributed load (force/length)	W	f D	W
	Location of applied moment	c	ENTER	c
	Applied moment.	M	f E	c

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
5	Key in x to specify the point of interest and calculate			
	deflection	x	A	y
	or slope	x	B	θ
	or moment	x	C	M_x
	or shear	x	D	V
6	For a new calculation with the same loading, go to step 5.			
	For new loads, go to step 4.			
	Be sure to set obsolete loadings to zero. For new beam properties, go to step 3.			
	To restart, go to step 2.			

Example 1:

What are the values of moment and shear at both ends of the beam below? (It is not necessary to know the values of E or I since deflection and slope are not required.)



Keystrokes:

f A 120 **f B** 30 **ENTER+**

1000 **f C** →

80 **ENTER+** 35000 **CHS f E**

15 **f D** →

0 **C** →

0 **D** →

120 **C** →

120 **D** →

Outputs:

30.00 00

15.00 00

0.000 00 (in-lb)

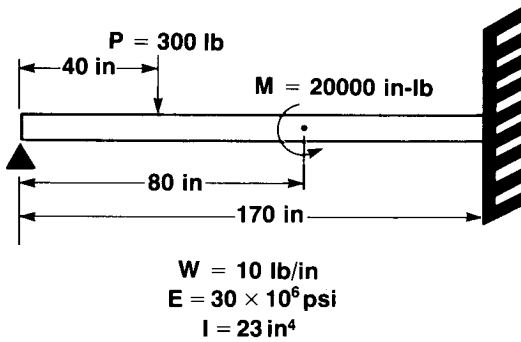
1.065 03 (lb)

-35.23 03 (in-lb)

-1.735 03 (lb)

Example 2:

Calculate the deflection, slope, moment and shear at $x = 90$ for the beam below.

**Keystrokes:**

f **A** 23 **ENTER** 30 **EEX** 6 **ENTER**

170 **f** **B** $\longrightarrow$

40 **ENTER** 300 **f** **C** 10 **f** **D**

80 **ENTER** 20000 **f** **E** $\longrightarrow$

90 **A** $\longrightarrow$

90 **B** $\longrightarrow$

90 **C** $\longrightarrow$

90 **D** $\longrightarrow$

Outputs:

690.0 06

80.00 00

-75.73 -03 (in)

920.8 -06 (in/in)

11.89 03 (in-lb)

-229.0 00 (lb)

Notes

HELICAL SPRING DESIGN



This program performs one or two point design for helical compression springs, of round wire, with ends square and ground.

After a tentative spring design has been found, a check can be run to determine whether stresses are acceptable, and whether sufficient clearance between coils is available at the point of highest operating load.

Equations:

$$k = \frac{P_2 - P_1}{L_1 - L_2}$$

$$s_2 = \frac{8 P_2 D_H}{\pi d^3}$$

$$D = D_H f_0 - d$$

$$N = \frac{G d^4}{8 D^3 k}$$

$$L_s = (N + 2) d$$

$$L_f = \frac{P_1}{k} + L_1$$

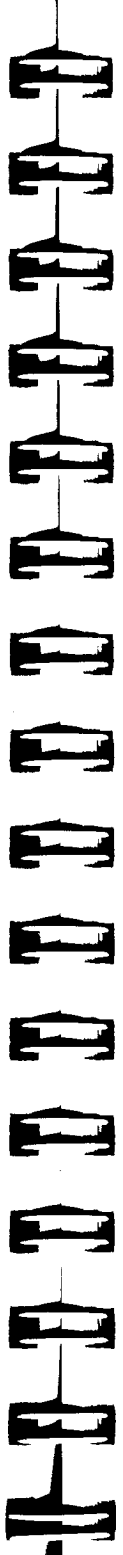
$$s_s = \frac{8 D k (L_f - L_s) W}{\pi d^3}$$

$$W = \frac{4 (D/d) - 1}{4 (D/d) - 4} + \frac{0.615}{(D/d)}$$

$$s_{\max} = \begin{cases} .45 \text{ TS for ferrous materials.} \\ .35 \text{ TS for non-ferrous materials.} \end{cases}$$

$$Y_S = \begin{cases} .65 \text{ TS for ferrous materials.} \\ .55 \text{ TS for non-ferrous materials.} \end{cases}$$

$$TS = \beta \ln d + \alpha$$



Design checking logic:

If $(L_2 - L_s) < 0.1 (L_f - L_2)$ and $s_s > s_{\max}$, the spring lacks sufficient clearance between coils and stresses are too high; code = 1.

If $(L_2 - L_s) < 0.1 (L_f - L_2)$ and $s_s \leq s_{\max}$, clearance between coils is insufficient; code = 2.

If $(L_2 - L_s) \geq 0.1 (L_f - L_2)$ and $s_s > YS$, stress is too high; code = 3.

If $(L_2 - L_s) \geq 0.1 (L_f - L_2)$ and $s_s \leq YS$, design is satisfactory. If $s_s \leq 0.3 TS$, stresses are quite conservative and code = 4. If $s_s > 0.3 TS$, design is acceptable and code = 5.

where:

G is the torsional modulus of rigidity;

α and β are tensile strength regression coefficients from table 1 (metric) or table 2 (English);

P_1 is the spring load at most extended operating point (see figure 1);

L_1 is spring length, at the most extended operating point;

P_2 is spring load at most compressed operating point;

L_2 is the spring length, at the most compressed operating point;

k is the spring constant;

d is the wire diameter;

f_0 is the clearance factor for the spring and the hole (possibly imaginary) in which the spring is designed to work:

$$f_0 = \begin{cases} 0.95 & \text{if } D_H \geq 12.70 \text{ mm (0.5 in)} \\ 0.90 & \text{if } D_H < 12.70 \text{ mm (0.5 in)} \end{cases}$$

D_H is the diameter of the hole (possibly imaginary) into which the spring must fit;

s_2 is the uncorrected stress at operating point 2;

N is the number of active coils;

s_s is the Wahl corrected stress when the spring is fully compressed to solid (coils touching);

L_f is the free length of the spring;

L_s is the fully compressed or solid spring length;

D is the mean spring diameter;
OD is the outside spring diameter;
Code is a digit from 1-5, explained in program User Instructions;
W is the Wahl factor which corrects stresses for curvature;
 s_{max} is the maximum allowable working stress for the material;
YS is the yield strength of the material;
TS is the tensile strength of the material.

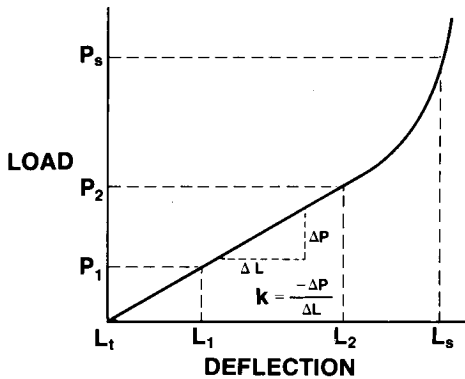


Figure 1-Spring Deflection

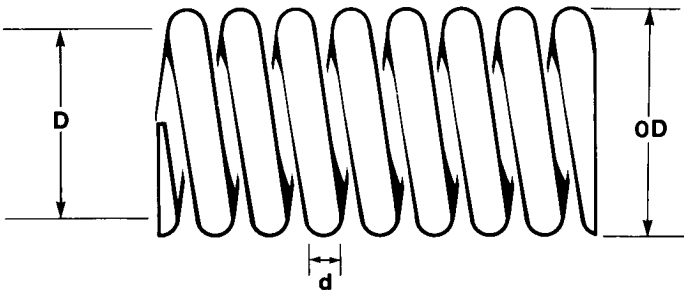


Figure 2-Helical Compression Spring

Table 1
MINIMUM TENSILE STRENGTH REGRESSION COEFFICIENTS
(Metric Units)

MATERIAL	MODULUS OF RIGIDITY G,N/(mm) ²	WIRE DIAMETER RANGE— MILLIMETERS	TENSILE STRENGTH COEF.	
			α ,N/(mm) ²	β ,N/(mm) ²
Music Wire ASTM-A228	7.93×10^4	0.41–6.35	2205	–346.1
Alloy Steel ASTM-A232	7.93×10^4	0.64–7.62	1921	–249.7
Stainless Steel ASTM-A313	6.90×10^4	0.41–1.91	1851	–209.6
		1.91–5.08	1950	–393.6
		5.08–9.40	2221	–560.4
Oil Tempered ASTM-A229	7.93×10^4	0.51–6.86	1827	–304.7
Hard Drawn ASTM-A227	7.93×10^4	0.51–3.56	1773	–283.4
		3.56–12.7	1757	–270.8
Tempered Valve Spring ASTM-A230	7.93×10^4	2.36–5.08	1586	–153.1
Phosphor Bronze ASTM-B159	4.07×10^4	0.64–9.40	957	– 63.97

Table 2
MINIMUM TENSILE STRENGTH REGRESSION COEFFICIENTS
(English Units)

MATERIAL	MODULUS OF RIGIDITY G,psi	WIRE DIAMETER RANGE— INCHES	TENSILE STRENGTH COEF.	
			α ,psi	β ,psi
Music Wire ASTM-A228	11.5×10^6	0.016–0.25	157400	–50200
Alloy Steel ASTM-A232	11.5×10^6	0.025–0.30	161400	–36220
Stainless Steel ASTM-A313	10.0×10^6	0.016–0.075	170200	–30400
		0.075–0.20	98110	–57090
		0.20–0.37	59190	–81280
Oil Tempered ASTM-A229	11.5×10^6	0.020–0.27	122100	–44190
Hard Drawn ASTM-A227	11.5×10^6	0.020–0.14	124200	–41110
		0.14–0.50	127800	–39280
Tempered Valve Spring ASTM-A230	11.5×10^6	0.093–0.20	158300	–22200
Phosphor Bronze ASTM-B159	5.9×10^6	0.025–0.37	108800	–9278

Reference:

Design Handbook—Springs, Custom Metal Parts, Associated Spring Corporation, Bristol, Connecticut, 1970.

Remarks:

Registers R_{s0} – R_{s9} are available for user storage.

The assumptions implicit to this program are based on engineering practice and experience. Generally, designs found by this program will be conservative, however, caution must be exercised when high or low temperatures, corrosive media or other adverse environmental circumstances exist.

For one point design, specify the free length (L_1) and a corresponding zero load (P_1), then specify the length (L_2) and corresponding load (P_2).

Some designs achieved by this program may require coiling the spring wire in such a small radius that the spring material would fail in the manufacturing process. No program check is made for this condition.

If code = 2, then s_2 has no intelligent meaning.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Toggle ferrous (1) or non-ferrous (0) material mode (consider stainless steel non-ferrous).		[F] [A]	1.00/0.00
3	Specify material properties from table 1 (Metric) or table 2 (English): Modulus of rigidity	G	[ENTER]	G
	Tensile strength Alpha	α	[ENTER]	α
	Tensile strength Beta	β	[F] [B]	G
4	Input load point 1: Force 1	P_1	[ENTER]	P_1
	Corresponding spring length 1	L_1	[F] [C]	P_1
5	Input load Point 2 and calculate spring constant: Force 2	P_2	[ENTER]	P_2
	Corresponding spring length 2	L_2	[F] [D]	k
6	Input wire diameter, and clearance factor ($f_0 = 0.90$ if spring diameter < 12.70mm (0.5 in); otherwise, $f = 0.95$), and maximum outside spring diameter.	d f_0 D_H	[ENTER] [ENTER] [F] [E]	d f_0 s_2

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
7	If s_2 is a reasonable value			
	(not extremely high or low for			
	your application), proceed to			
	step 8. Otherwise, you may wish			
	to modify the design specifica-			
	tions in steps 4, 5 or 6.			
8	Compute number of coils.		A	N
9	Compute stress at solid			
	(maximum).		B	S_s
10	Check design.		C	Code
11	If code = 1, the design is			
	over constrained. The specified			
	conditions cannot be met. Try			
	another material, larger D_H ,			
	new load points or another type			
	of spring.			
	If code = 2, clearance between			
	coils is not sufficient. Press			
	R+ to see current wire			
	diameter.		R+	d
	Key in a smaller wire diameter			
	and calculate a new N. Go			
	back to instruction step 9.	d	R/S	N

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
	If code = 3, stress at solid			
	is too high. Press R+ to			
	see the current wire diameter.		R+	d
	Key in a larger wire dia-			
	meter and calculate a new N.	d	R/S	N
	Go back to instruction			
	step 9.			
	If code = 4, design is			
	acceptable but smaller wire			
	might also work. Press R+			
	to see current wire diameter.		R+	d
	Key in a new smaller wire			
	diameter and calculate N.	d	R/S	N
	Go back to instruction			
	step 9.			
	If code 5, design is			
	acceptable but not necessarily			
	optimal. Try manipulating			
	design parameters to obtain a			
	more economical design.			
12	Display free length, solid			
	length, mean diameter, and			
	outside diameter.		E	L, L _s , D, OD
13	Go to steps 2 through 6 for			
	a new case.			

Example 1:

Using Oil Tempered Wire (ASTM-A229), design a spring which supports a load of 270 newtons at a length of 62 millimeters and a load of 470 newtons at 50 millimeters. Wire is available in 0.5 mm increments. Try 4.0 mm wire first. Space available limits the spring diameter to 40.00 mm.

Variables:

$$P_1 = 270 \text{ N}$$
$$L_1 = 62 \text{ mm}$$
$$P_2 = 470 \text{ N}$$
$$L_2 = 50 \text{ mm}$$
$$d = 4.0 \text{ mm}$$
$$D_H = 40.0 \text{ mm}$$
$$f_0 = 0.95 \text{ (since } D_H > 12.70 \text{ mm)}$$
$$G = 7.93 \times 10^4 \text{ N/mm}^2$$
$$\alpha = 1827 \text{ N/mm}^2$$
$$\beta = -304.7$$

}

From table 1

Keystrokes:

Select iron wire (press **f A** until 1.00 is displayed.)

f A $\longrightarrow$

7.93 **EEX** 4 **ENTER** 1827 **ENTER**

304.7 **CHS** **f B** $\longrightarrow$

270 **ENTER** 62 **f C** 470 **ENTER**

50 **f D** $\longrightarrow$

4 **ENTER** .95 **ENTER** 40 **f E** $\longrightarrow$

A $\longrightarrow$

B $\longrightarrow$

C $\longrightarrow$

Outputs:

1.00 00

79.30 03

16.67 00 *** (k)

748.0 00 *** (N/mm², s₂)

3.874 00 *** (Coils)

1.446 03 *** (N/mm², s_s)

3.000 00 (Code)

Since Code = 3, select a larger wire. 4.5 mm wire is the next largest, so give it a try.

4.5 **R/S** $\longrightarrow$

B $\longrightarrow$

C $\longrightarrow$

6.487 00 *** (Coils)

748.4 00 *** (s_s)

5.000 00 (Code)

Since code = 5, design is acceptable. Output free length, solid length, mean diameter and outside diameter.

E →	78.20	00 ***	(L_f)
	38.19	00 ***	(L_s)
	33.50	00 ***	(D)
	38.00	00 ***	(OD)

Example 2:

Using music wire (ASTM-A228), design a spring which will work in a 0.25 inch hole, for the loading below:

$P_1 = 1 \text{ lb}$	$L_1 = 1.5 \text{ in}$	
$P_2 = 10 \text{ lb}$	$L_2 = 1.0 \text{ in}$	
$G = 11.5 \times 10^6 \text{ psi}$	} From table 2	
$\alpha = 157.4 \times 10^3 \text{ psi}$		
$\beta = -50.20 \times 10^3 \text{ psi}$		
$d = 0.035 \text{ or } 0.040$		
$f_0 = 0.90 \text{ (from User Instructions)}$		

Keystrokes:

Outputs:

Since music wire is a ferrous material, press **f A** until 1.00 is displayed.

f A →	1.000	00	
11.5 EE 6 ENTER 157.4 EE			
3 ENTER 50.20 CHS EE			
3 f B →	11.50	06	
1 ENTER 1.5 f C 10 ENTER			
1.0 f D →	18.00	00 ***	(k)
.035 ENTER .9 ENTER			
.25 f E →	148.5	03 ***	(s_2 , psi)
A →	17.47	00 ***	(Coils)
B →	227.7	03 ***	(s_s , psi)
C →	3.000	00	(Code)

Try the larger wire.

.04 R/S →	32.29	00 ***	(Coils)
B →	32.66	03 ***	(s_s , psi)
C →	2.000	00	(Code)

Since neither available wire will meet these specifications the specifications must be modified. After due consideration, it is decided that P_2 could be lowered to 9 pounds.

9	ENTER	1	f	D	→	16.00	00	***	(k)
.04	ENTER	.9	ENTER						
.25	f	E	→			89.52	03	***	(s ₂ , psi)
A	→					36.33	00	***	(Coils)
B	→					4.651	03	***	(s _s , psi)

Interestingly, and unfortunately, $s_s < s_2$ indicates that this spring cannot be compressed to s_2 .

C	→					2.000	00		
---	---	--	--	--	--	-------	----	--	--

Sure enough, insufficient clearance. Try the smaller wire.

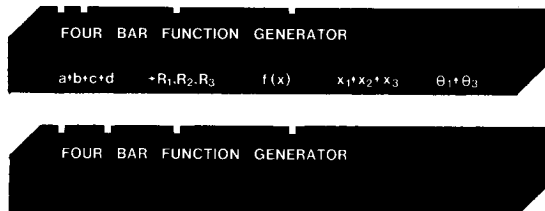
.035	R/S	→				21.29	00	***	(Coils)
B	→					169.6	03	***	(s _s , psi)
C	→					5.000	00		(Code)

Since the design checks out, calculate the dimensions:

E	→					1.563	00	***	(L _f)
						815.3	-03	***	(L _s)
						185.0	-03	***	(D)
						220.0	-03	***	(OD)

Notes

FOUR BAR FUNCTION GENERATOR



These cards may be used to design a four bar linkage which will approximate an arbitrary function of one variable. Freudenstein's approach is used in the solution. Cramer's rule is used to solve the 3×3 system of linear equations.

Equations:

Three precision points are used in the solution.

Freudenstein's equations

$$R_1 \cos \theta_1 - R_2 \cos \phi_1 + R_3 = \cos (\theta_1 - \phi_1)$$

$$R_1 \cos \theta_2 - R_2 \cos \phi_2 + R_3 = \cos (\theta_2 - \phi_2)$$

$$R_1 \cos \theta_3 - R_2 \cos \phi_3 + R_3 = \cos (\theta_3 - \phi_3)$$

are solved simultaneously for R_1 , R_2 and R_3 which are defined as follows:

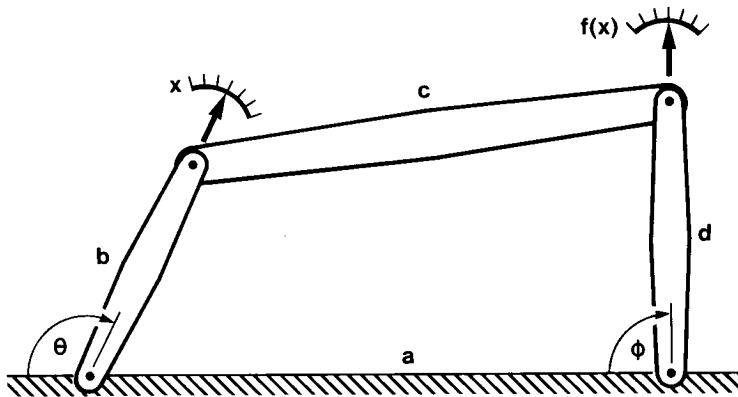
$$R_1 = a/d, \quad R_2 = a/b, \quad R_3 = \frac{a^2 + b^2 + d^2 - c^2}{2bd}$$

where a is the distance between fixed pivots, b is the length of the input link, c is the length of the coupler and d is the length of the output link. θ_1 refers to the angle of the input link at the first precision point, θ_2 the angle at the second point, and θ_3 the angle at the third. ϕ_1 is the angle of the output link at the first precision point, ϕ_2 is the angle at the second point, and ϕ_3 is the angle at the third precision point.

$$\theta_2 = \theta_1 + \frac{x_2 - x_1}{x_3 - x_1} (\theta_3 - \theta_1)$$

$$\phi_2 = \phi_1 + \frac{f(x_2) - f(x_1)}{f(x_3) - f(x_1)} (\phi_3 - \phi_1)$$

x_1 , x_2 and x_3 are the precision points or the three points at which the mechanism will yield kinematically exact solutions to the function ($f(x)$) which is to be generated.

**Reference:**

Martin, G. H., *Kinematics and Dynamics of Machines* McGraw-Hill, 1969.

Remarks:

$f(x)$ must be stated in 119 or less steps.

$$\left(\cos \phi_2 - \frac{\cos \phi_1 \cos \theta_2}{\cos \theta_1} \right) \left(\frac{\cos \theta_3}{\cos \theta_1} - 1 \right) \\ \neq \left(\frac{\cos \theta_2}{\cos \theta_1} - 1 \right) \left(\cos \phi_3 - \frac{\cos \phi_1 \cos \theta_3}{\cos \theta_1} \right)$$

θ_1 may not be equal to 90° or 270° .

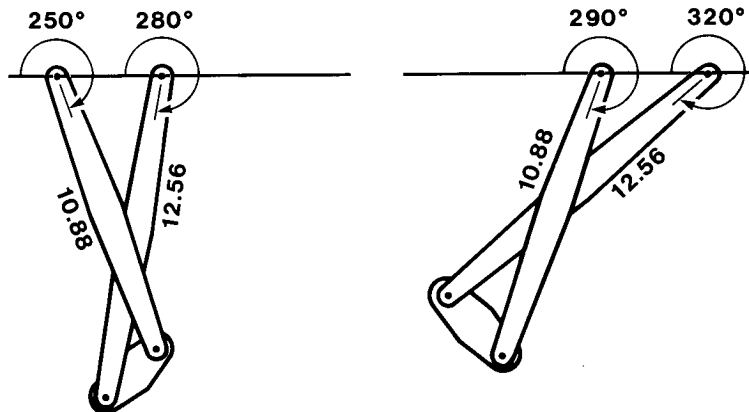
All registers are used.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2 of card 1.			
2	To calculate link ratios, go to step 4.			
3	For function generator, go to step 7.			
4	Input the link lengths.	a	ENTER	a
		b	ENTER	b
		c	ENTER	c
		d	A	a
5	Calculate the link ratios.		B	R_1, R_2, R_3
6	For a new case, go to step 2.			
7	Key the function into memory:			
	i. Go to label C.		GTO C	
	ii. Switch to PRGM mode.			
	iii. Key in the function.*	f(x)		
	iv. Switch to RUN mode.			
	(The argument of the function is in X when the routine is called.)			
8	Input 3 precision points	x_1	ENTER	x_1
		x_2	ENTER	x_2
		x_3	D	x_1
9	Input starting input angle and final input angle ($\theta_1 \neq 90 \neq 270$)	θ_1	ENTER	θ_1
		θ_3	E	θ_2
10	Input starting output angle and final output angle.	ϕ_1	ENTER	ϕ_1
		ϕ_3	f A	ϕ_2
11	Load side 1 and side 2 of card 2.			

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
12	Calculate R_1 , R_2 and R_3 .		f B	R_1 , R_2 , R_3
13	Input a to calculate b, c, and d.	a	f C	b, c, d
14	For a new case, go to step 1.			
	*119 steps are allowed.			

Example 1:

Suppose the output of a linkage is to be the square root of the input. The input link is to move from 70° to 110° while the output moves from 100° to 140° . Precision points are $x_1 = 3(70^\circ)$, $x_2 = 5$, and $x_3 = 9(110^\circ)$. The distance between foundation pivots is 3.75. What are the remaining link lengths?



Data for input:

$$f(x) = \sqrt{x}$$

$$x_1 = 3, x_2 = 5, x_3 = 9$$

$$\theta_1 = 70^\circ, \theta_3 = 110^\circ, \phi_1 = 100^\circ, \phi_3 = 140^\circ$$

$$a = 3.75$$

Keystrokes:

Load side 1 and side 2 of Card 1.

GTO **C**

Switch to PRGM mode.

√x

Switch to RUN mode.

3 **ENTER** 5 **ENTER** 9 **D** 70 **ENTER**

110 **E** →

100 **ENTER** 140 **f A** →

Load side 1 and side 2 of card 2.

f B →

3.75 **f C** →

Outputs:

83.33 (θ_2)

115.90 (ϕ_2)

-0.30 *** (R_1)

-0.34 *** (R_2)

1.03 *** (R_3)

-10.88 *** (b)

3.04 *** (c)

-12.56 *** (d)

Note that should you decide to run the program "PROGRESSION OF FOUR BAR SYSTEM" for the same linkage, then input of a, b, c and d is not necessary since a, b, c and d are already stored in the corresponding registers from this program.

b = -10.88, c = 3.04, d = -12.56 (The negative signs indicate that the links are opposite to the assumed direction i.e., $\theta = 250^\circ$ and $\phi = 280^\circ$).

Example 2:

Compute the link ratios for the following link lengths:

a = 1.0

b = 1.371

c = 2.12

d = 1.502

Keystrokes:

Load side 1 and side 2 of Card 1

DSP **4**

1 **ENTER** 1.371 **ENTER**

2.12 **ENTER** 1.502 **A B** →

Outputs:

0.6658 *** (R_1)

0.7294 *** (R_2)

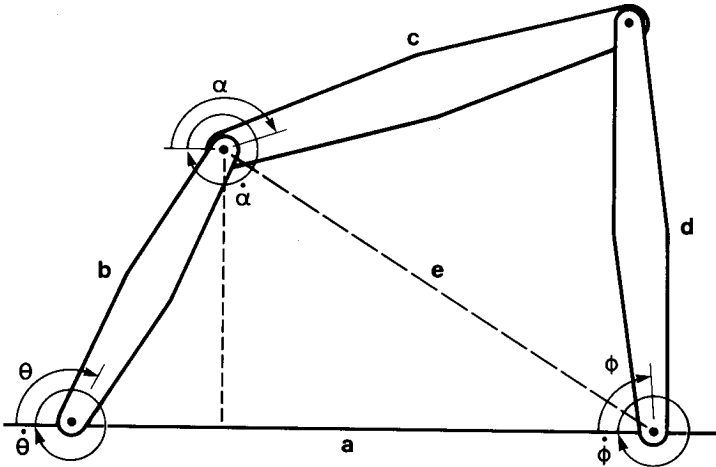
0.1557 *** (R_3)

Notes

PROGRESSION OF FOUR BAR SYSTEM



This program calculates angular displacement, velocity and acceleration for the output link of a four bar system (figure 1). (Either the “connecting link” (c) or the “output link” (d) may be selected as the program’s output link.)



**FIGURE 1-FOUR BAR SYSTEM SHOWING
POSITIVE ANGULAR CONVENTIONS**

Automatic and manual modes of operation are available. In manual mode, the output angle is calculated by keying in the input angle and pressing **A**. The angular output velocity may then be found by keying in the angular input velocity and pressing **C**. After angular velocity is calculated, the output link acceleration is found by keying in the input link acceleration and pressing **E**. In automatic mode, a starting input link angle θ_0 , the number of increments n , the angular increment $\Delta\theta$, and the constant input link RPM are input using **fE**. The program automatically progresses from θ_0 through n increments of $\Delta\theta$. RPM is output once, followed by groups of four values. The first value, of these four-value groups, is input angle, the second value is output angle, the third value is angular output velocity and the fourth value is angular output acceleration. Example problem 1 demonstrates manual operation while example 2 demonstrates automatic operation.

Equations:

Output Link

$$\phi = \sin^{-1} \left(\frac{b}{e} \sin \theta \right) + \cos^{-1} \left(\frac{d^2 + e^2 - c^2}{2de} \right)$$

Connecting Link

$$\alpha = \sin^{-1} \left(\frac{b}{e} \sin \theta \right) + \cos^{-1} \left(\frac{c^2 + e^2 - d^2}{-2ce} \right)$$

where:

$$e = \sqrt{a^2 + b^2 + 2ab \cos \theta}$$

$$\frac{d\phi}{d\theta} = \frac{R_1 \sin \theta - \sin(\theta - \phi)}{R_2 \sin \phi - \sin(\theta - \phi)}$$

$$R_1 = \frac{a}{d} \quad R_2 = \frac{a}{b}$$

$$\frac{d\alpha}{d\theta} = \frac{S_1 \sin \theta - \sin(\theta - \alpha)}{S_2 \sin \alpha - \sin(\theta - \alpha)}$$

$$S_1 = -\frac{a}{c} \quad S_2 = \frac{a}{b}$$

$$\frac{d^2\phi}{d\theta^2} = \frac{R_1 \cos \theta - R_2 \cos \phi \left(\frac{d\phi}{d\theta} \right)^2 - \left(1 - \frac{d\phi}{d\theta} \right)^2 \cos(\theta - \phi)}{R_2 \sin \phi - \sin(\theta - \phi)}$$

$$\frac{d^2\alpha}{d\theta^2} = \frac{S_1 \cos \theta - S_2 \cos \alpha \left(\frac{d\alpha}{d\theta} \right)^2 - \left(1 - \frac{d\alpha}{d\theta} \right)^2 \cos(\theta - \alpha)}{S_2 \sin \alpha - \sin(\theta - \alpha)}$$

$$\dot{\phi} = \frac{d\phi}{d\theta} \dot{\theta} \quad \dot{\alpha} = \frac{d\alpha}{d\theta} \dot{\theta}$$

$$\ddot{\phi} = \frac{d^2\phi}{dt^2} = \frac{d^2\phi}{d\theta^2} \left(\frac{d\theta}{dt} \right)^2 + \frac{d^2\theta}{dt^2} \frac{d\phi}{d\theta}$$

$$= \dot{\theta}^2 \frac{d^2\phi}{d\theta^2} + \ddot{\theta} \frac{d\phi}{d\theta} \quad \alpha = \dot{\theta}^2 \frac{d^2\alpha}{d\theta^2} + \alpha \frac{d\ddot{\theta}}{d\theta}$$

Remarks:

$\dot{\phi}$ has the units of θ , since $\frac{d\phi}{d\theta}$ is dimensionless.

$\frac{d^2\phi}{d\theta^2}$ has units of rad^{-1} . So that the dimensions making up $\ddot{\phi}$ agree, the program assumes $\frac{d^2\theta}{dt^2}$ is given in RPM^2 , and $\frac{d^2\phi}{d\theta^2}$ is multiplied by $2\pi \frac{\text{rad}}{\text{rev}}$:

$$\ddot{\phi} \frac{\text{rev}}{\text{min}^2} = \ddot{\theta}^2 \frac{\text{rev}^2}{\text{min}^2} \frac{d^2\phi}{d\theta^2} \text{rad}^{-1} \left[\frac{2\pi \text{ rad}}{\text{rev}} \right] + \ddot{\theta} \frac{\text{rev}}{\text{min}^2} \frac{d\phi}{d\theta}$$

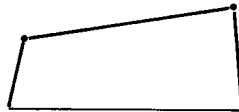
The program could be altered by the appropriate constant change if $\dot{\theta}$ and $\ddot{\theta}$ are in units other than revolutions/time (e.g. for degrees/ time change 2π to $\pi/180$ (radians/degree), or for radians/time, no constant necessary).

These same remarks apply to $\dot{\alpha}$ and $\ddot{\alpha}$.

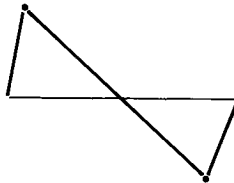
An error during calculation of ϕ or α may indicate the linkage may not physically assume the specified position.

The sign of RPM determines the direction of rotation in automatic mode.

Two possible configurations exist for a given set of links:



Configuration A



Configuration B

Configuration A is assumed by the program. To obtain configuration B change step 87 from + to -.

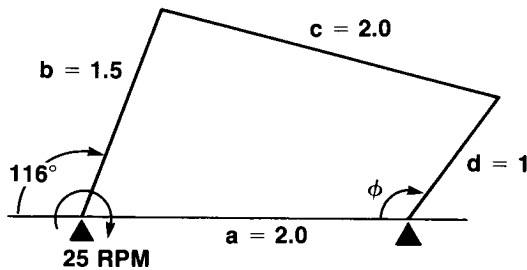
Registers R_{S0} - R_{S9} are available for user storage.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Input link lengths:			
	fixed link	a	ENTER	a
	input link	b	ENTER	b
	connecting link	c	ENTER	c
	output link	d	f A	a
3	If connecting link output values (α , $\dot{\alpha}$, $\ddot{\alpha}$) are desired, rather than output link values (ϕ , $\dot{\phi}$, $\ddot{\phi}$), set connecting link mode by pressing f C. A 1.00 appears in the display indicating connecting link mode is on. Pressing f C repeatedly toggles connecting link mode off and on.		f C	1.00/0.00
4	For automatic progression of input link, go to step 9.			
5	Key in input link angle and calculate output angle.	θ	A	ϕ (α)
6	Key in input RPM and calculate output RPM.	$\dot{\theta}$ (RPM)	C	$\dot{\phi}$ ($\dot{\alpha}$)
7	Key in input link acceleration and calculate output acceleration.	$\ddot{\theta}$ (RPM ²)	E	$\ddot{\phi}$ ($\ddot{\alpha}$)
8	For a new input link angle, go to step 5. For the alternate output member (connector, or output link), go to step 3. For a new case, go to step 2.			

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
9	Key in starting input link angle	θ_0	ENTER	θ_0
	then number of increments	n	ENTER	n
	then angular increment	$\Delta\theta$	ENTER	$\Delta\theta$
	then RPM (+ or -) and			
	calculate the output $\theta(\alpha)$, $\dot{\phi}(\dot{\alpha})$,			
	and $\ddot{\phi}(\ddot{\alpha})$ for constant input			
	RPM between θ_0 and θ_f .	RPM	f E	output
10	For another set of inputs, go			
	to step 9. For the alternate			
	output member (connector or			
	output link) go to step 3. For a			
	new case go to step 2.			

Example 1:

The input link of the four bar linkage below is instantaneously rotating at 25 RPM with an angular acceleration of 2.3 RPM². The input link is at 116°. What are the values of position, velocity, and acceleration of link d? Link c?



Keystrokes:

2 **ENTER** 1.5 **ENTER** 2 **ENTER**
1 **f A** →
116 **A** →
25 **C** →
2.3 **E** →

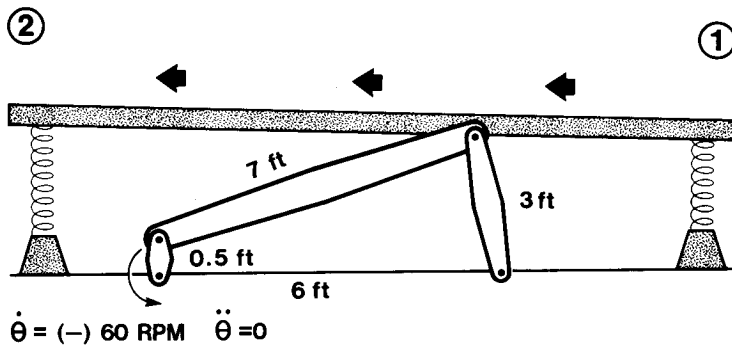
Outputs:

2.00
125.75 (ϕ)
39.29 ($\dot{\phi}$)
2279.89 ($\ddot{\phi}$)

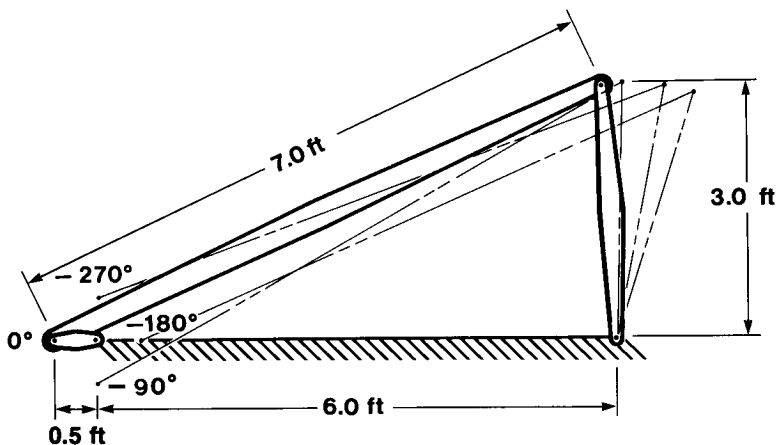
r C	→	1.00	(connecting link selected)
116 A	→	195.56	(α)
25 C	→	3.38	($\dot{\alpha}$)
2.3 E	→	2049.01	($\ddot{\alpha}$)

Example 2:

A four bar linkage is to be used to convert rotary motion from an electric motor to the reciprocating motion necessary to activate a shaking conveyor system which moves fruit between two process stations.



For the geometry shown above, what is the motion of the output link? Start at $\theta = 0^\circ$ and go to -330° by 12, 30° increments. Find the corresponding connecting link motion.

Four Bar Shaker Mechanism

Solution:

θ°	ϕ°	$\dot{\phi}(\text{RPM})$	$\ddot{\phi}(\text{RPM}^2)$	α°	$\alpha(\text{RPM})$	$\alpha(\text{RPM}^2)$
0	86.69	-4.62	3392.91	154.67	-4.62	-92.82
-30	85.63	0.46	3816.90	152.42	-4.20	713.38
-60	87.18	5.70	3615.33	150.67	-2.60	1594.02
-90	91.19	10.12	2592.67	150.01	0.10	2210.83
-120	96.94	12.38	449.28	150.84	3.19	2062.19
-150	102.95	10.93	-2597.20	153.04	5.34	887.00
-180	107.18	5.45	-4998.56	155.83	5.45	-693.75
-210	108.09	-1.86	-5112.85	158.18	3.73	-1628.64
-240	105.56	-7.86	-3351.37	159.45	1.32	-1738.45
-270	100.72	-10.95	-1099.60	159.53	-0.93	-1481.44
-300	95.11	-11.05	887.85	158.59	-2.75	-1133.46
-330	90.08	-8.70	2404.65	156.87	-4.04	-698.86

Keystrokes:

6 **ENTER** .5 **ENTER** 7 **ENTER**
3 **f** **A** →

Select output link.
f **C** →

0 **ENTER** 12 **ENTER** 30 **ENTER**
60 **CHS** **f** **E** →

Outputs:

6.00
0.00 (Press **f** **C** again if 1.00 is displayed)
-60.00 *** (RPM)
0.00 *** (θ_0)
86.69 *** (ϕ)
-4.62 *** ($\dot{\phi}$)
3392.91 *** ($\ddot{\phi}$)
-30.00 *** (θ_1)
85.63 *** (ϕ_1)
0.46 *** ($\dot{\phi}_1$)
3816.90 *** ($\ddot{\phi}_1$)
etc.
⋮
-330.00 *** (θ_f)
90.08 *** (ϕ_f)
-8.70 *** ($\dot{\phi}_f$)
2404.65 *** ($\ddot{\phi}_f$)

f C →
 0 ENTER 12 ENTER 30 ENTER
 60 CHS f E →

1.00

-60.00 *** (RPM)

0.00 *** (θ_0)154.67 *** (α_0)-4.62 *** ($\dot{\alpha}_0$)-92.82 *** ($\ddot{\alpha}_0$)-30.00 *** (θ_1)152.42 *** (α_1)-4.20 *** ($\dot{\alpha}_1$)713.38 *** ($\ddot{\alpha}_1$)

etc.

⋮

PROGRESSION OF SLIDER CRANK

PROGRESSION OF SLIDER CRANK

$N \times E \times L \times R \times \omega$ $\theta \times x, \phi$ $\times v, \dot{\phi}$ $\times a, \ddot{\phi}$ $\theta_1 \times \theta_2 \times n \times \dots$

In a slider crank mechanism (e.g., the piston, wrist pin and connecting rod in an internal combustion engine), for given crank radius, connecting rod length, slider offset, crankshaft speed (RPM) and crank position, this program calculates the following: the displacement, velocity, and acceleration of the slider; the connecting rod angle, velocity and acceleration; the maximum and minimum displacements, and the maximum and minimum angular values for ϕ .

Equations:

$$\omega = \frac{\pi N}{30}$$

$$x = R \cos \theta + L \cos \phi$$

$$x_{\max} = (R + L) \cos \left[\sin^{-1} \left(\frac{E}{R + L} \right) \right]$$

$$x_{\min} = (L - R) \cos \left[\sin^{-1} \left(\frac{E}{L - R} \right) \right]$$

$$\Delta x = x_{\max} - x_{\min}$$

$$\phi = \sin^{-1} \left(\frac{E + R \sin \theta}{L} \right)$$

$$v = \frac{dx}{dt} = R\omega \left(\frac{-\sin(\theta + \phi)}{\cos \phi} \right)$$

$$a = \frac{d^2x}{dt^2} = R\omega^2 \left(\frac{-\cos(\theta + \phi)}{\cos \phi} - \frac{R \cos^2 \theta}{L \cos^3 \phi} \right)$$

$$\phi_{\max} = \sin^{-1} \left(\frac{E + R}{L} \right)$$

$$\phi_{\min} = \sin^{-1} \left(\frac{E - R}{L} \right)$$

$$\Delta\phi = \phi_{\max} - \phi_{\min}$$

$$\dot{\phi} = \frac{d\phi}{dt} = \omega \frac{R \cos \theta}{L \cos \phi}$$

$$\ddot{\phi} = \frac{d^2\phi}{dt^2} = \omega^2 \left[\left(\frac{d\phi}{d\theta} \right)^2 \tan \phi - \frac{R \sin \theta}{L \cos \phi} \right]$$

where:

N is crankshaft speed in RPM;

E is slider offset;

L is connecting rod length;

R is crank radius;

ω is crank angular velocity in radians/sec;

θ is crank angle;

x is slider displacement;

$x_{\max}$ is maximum slider displacement;

$x_{\min}$ is minimum slider displacement;

Δx is stroke;

v is slider velocity;

a is slider acceleration;

ϕ is connecting rod angular displacement;

$\phi_{\max}$ is maximum connecting rod angular displacement;

$\phi_{\min}$ is minimum connecting rod angular displacement;

$\Delta\phi$ is total angular throw of connecting rod;

$\dot{\phi}$ is angular velocity of connecting rod;

$\ddot{\phi}$ is angular acceleration of connecting rod.

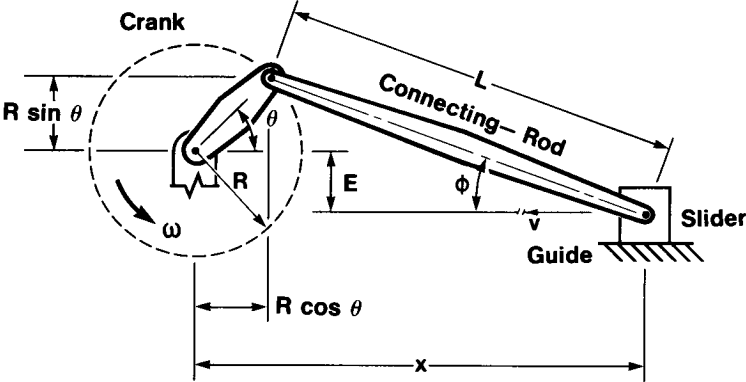
References:

H. A. Rothbart, *Mechanical Design and Systems Handbook*, McGraw-Hill, 1964.

V. M. Faires, *Kinematics*, McGraw-Hill, 1959.

Remarks:

Registers R_{S0} – R_{S9} are available for user storage.



STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Input the data for the mechanism.	N	ENTER	
		E	ENTER	
		L	ENTER	
		R	A	ω
3	Calculate maximum displacement and minimum displacement of slider.		f A	$x_{\max}$
				$x_{\min}$
4	Calculate maximum and minimum angular displacements for connecting rod.		f B	$\phi_{\max}$
				$\phi_{\min}$
5	Input crank angle to calculate slider displacement and connecting rod angle.	θ	B	x, ϕ
6	Calculate slider velocity and connecting rod angular velocity.		C	$v, \dot{\phi}$

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
7	Calculate slider acceleration and connecting rod angular acceleration.		D	$a, \ddot{\phi}$
8	Repeat steps 5-7 for a different θ .			
9	To calculate $x, \phi, v, \dot{\phi}, a, \text{ and } \ddot{\phi}$ for crank angles between θ_1 and θ_2 with n intervals.	θ_1	ENTER	
		θ_2	ENTER	
		n	E	$\theta, x, \phi, v, \dot{\phi}, a, \ddot{\phi}$
10	For a new mechanism, go to step 2.			

Example 1:

For an in-line slider crank mechanism ($E = 0$), turning at 4800 RPM having a crank radius of 2.0 inches and connecting rod length of 7.0 inches, Find:

- (1) $x_{\max}, x_{\min}$ and $\phi_{\max}, \phi_{\min}$
 - (2) $x, v,$ and a of the wrist pin in the slider
 - (3) $\phi, \dot{\phi},$ and $\ddot{\phi}$ of the connecting rod
- for $\theta = 0^\circ, 15^\circ, 45^\circ, 90^\circ, 135^\circ, 180^\circ, 225^\circ$.

θ°	$x(\text{in})$	ϕ°	$v(\text{in/sec})$	$\dot{\phi}(\text{rad/sec})$	$a(\text{in/sec}^2)$	$\ddot{\phi}(\text{rad/sec}^2)$
0	9.00	0.00	0.00	143.62	-649701.96	0.00
15	8.91	4.24	-332.20	139.10	-614226.44	-17300.41
45	8.27	11.66	-857.50	103.69	-360454.40	-49902.29
90	6.71	16.60	-1005.31	0.00	150658.43	-75329.22
135	5.44	11.66	-564.22	-103.69	354181.29	-49902.29
180	5.00	0.00	0.00	-143.62	360945.53	0.00
225	5.44	-11.66	564.22	-103.69	354181.29	49902.29

Keystrokes:

4800 **ENTER** 0 **ENTER**7 **ENTER** 2 **A** →**f** **A** →**f** **B** →0 **B** →**C** →**D** →15 **B** →**C** →**D** →45 **B** →**C** →**D** →

⋮

225 **B** →**C** →**D** →

Outputs:

502.65 *** (ω)9.00 *** ($x_{\max}$)5.00 *** ($x_{\min}$)16.60 *** ($\phi_{\max}$)-16.60 *** ($\phi_{\min}$)9.00 *** (x)0.00 *** (ϕ)0.00 *** (v)143.62 *** ($\dot{\phi}$)-649701.96 *** (a)0.00 *** ($\ddot{\phi}$)8.91 *** (x)4.24 *** (ϕ)-332.20 *** (v)139.10 *** ($\dot{\phi}$)-614226.44 *** (a)-17300.41 *** ($\ddot{\phi}$)8.27 *** (x)11.66 *** (ϕ)-857.50 *** (v)103.69 *** ($\dot{\phi}$)-360454.40 *** (a)-49902.29 *** ($\ddot{\phi}$)

5.44 ***

-11.66 ***

564.22 ***

-103.69 ***

354181.29 ***

49902.29 ***

Alternatively, the values may be generated automatically.

0 **ENTER** 225 **ENTER** 5 **E** $\longrightarrow$

0.00 ***	(θ)
9.00 ***	(x)
0.00 ***	(ϕ)
0.00 ***	(v)
143.62 ***	($\dot{\phi}$)
-649701.96 ***	(a)
0.00 ***	($\ddot{\phi}$)
45.00 ***	
8.27 ***	
11.66 ***	
-857.58 ***	
103.69 ***	
-360454.40 ***	
-49902.29 ***	
90.00 ***	
6.71 ***	
16.60 ***	
-1005.31 ***	
0.00 ***	
150658.43 ***	
-75329.22 ***	
:	
225.00 ***	
5.44 ***	
-11.66 ***	
564.22 ***	
-103.69 ***	
354181.29 ***	
49902.29 ***	

Example 2:

Determine the same values as in example 1 for a slider crank with offset of 1.5 inches (E = 1.5 inches).

Keystrokes:

4800 **ENTER** 1.5 **ENTER**
7 **ENTER** 2 **A** →
f **A** →
f **B** →
0 **B** →
C →
D →
15 **B** →
C →
D →
⋮
225 **B** →
C →
D →

Outputs:

502.65 *** (ω)
8.87 *** ($x_{\max}$)
4.77 *** ($x_{\min}$)
30.00 *** ($\phi_{\max}$)
-4.10 *** ($\phi_{\min}$)
8.84 *** (x)
12.37 *** (ϕ)
-220.55 *** (v)
147.03 *** ($\dot{\phi}$)
-660249.41 *** (a)
4742.62 *** ($\ddot{\phi}$)
8.63 *** (x)
16.75 *** (ϕ)
-552.49 *** (v)
144.87 *** ($\dot{\phi}$)
-602160.36 *** (a)
-13194.60 *** ($\ddot{\phi}$)
5.59 ***
0.70 ***
719.57 ***
-101.56 ***
280733.14 ***
51175.65 ***



θ°	x(in)	ϕ°	v(in/sec)	$\dot{\phi}$ (rad/sec)	a(in/sec ²)	$\ddot{\phi}$ (rad/sec ²)
0	8.84	12.37	-220.55	147.03	-660249.41	4742.62
15	8.63	16.75	-552.49	144.87	-602160.36	-13194.60
45	7.78	24.60	-1036.35	111.69	-289750.94	-50429.96
90	6.06	30.00	-1005.31	0.00	291748.80	-83356.80
135	4.95	24.60	-385.37	-111.69	424884.76	-50429.96
180	4.84	12.37	220.55	-147.03	350398.08	4742.62
225	5.59	0.70	719.57	-101.56	280733.14	51175.65

0 ENTER 360 ENTER 8 E →

0.00 *** (θ)

8.84 *** (x)

12.37 *** (ϕ)

-220.55 *** (v)

147.03 *** ($\dot{\phi}$)

-660249.41 *** (a)

4742.62 *** ($\ddot{\phi}$)

45.00 ***

7.78 ***

24.60 ***

-1036.35 ***

111.69 ***

-289750.94 ***

-50429.96 ***

⋮

360.00 ***

8.84 ***

12.37 ***

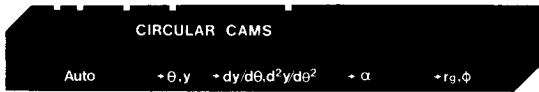
-220.55 ***

147.03 ***

-660249.41 ***

4742.62 ***

CIRCULAR CAMS



This program computes the parameters necessary for the design of a harmonic or cycloidal circular cam with a roller, point or flat follower.

Equations:

Harmonic cams:

$$y = \frac{h}{2} \left(1 - \cos \frac{180\theta}{\beta} \right)$$

$$\frac{dy}{d\theta} = \frac{\pi h}{2\beta} \sin \frac{180\theta}{\beta} \quad \left[\frac{dy}{dt} = \omega \frac{dy}{d\theta} \right]$$

$$\frac{d^2y}{d\theta^2} = \frac{\pi^2 h}{2\beta^2} \cos \frac{180\theta}{\beta} \quad \left[\frac{d^2y}{dt^2} = \omega^2 \frac{d^2y}{d\theta^2} \right]$$

Cycloidal cams:

$$y = h \left[\frac{\theta}{\beta} - \frac{1}{2\pi} \sin \frac{2\pi\theta}{\beta} \right]$$

$$\frac{dy}{d\theta} = \frac{h}{\beta} \left[1 - \cos \frac{2\pi\theta}{\beta} \right] \quad \left[\frac{dy}{dt} = \omega \frac{dy}{d\theta} \right]$$

$$\frac{d^2y}{d\theta^2} = \frac{2\pi h}{\beta^2} \sin \frac{2\pi\theta}{\beta} \quad \left[\frac{d^2y}{dt^2} = \omega^2 \frac{d^2y}{d\theta^2} \right]$$

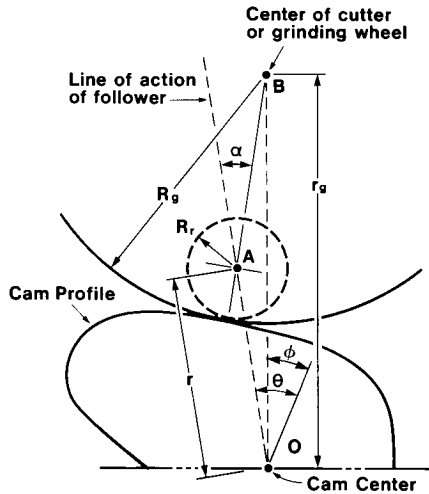
Both cycloidal and harmonic cams:

$$\alpha = \tan^{-1} \left(\frac{180}{\pi r} \frac{dy}{d\theta} \right)$$

$$r = R_b + y$$



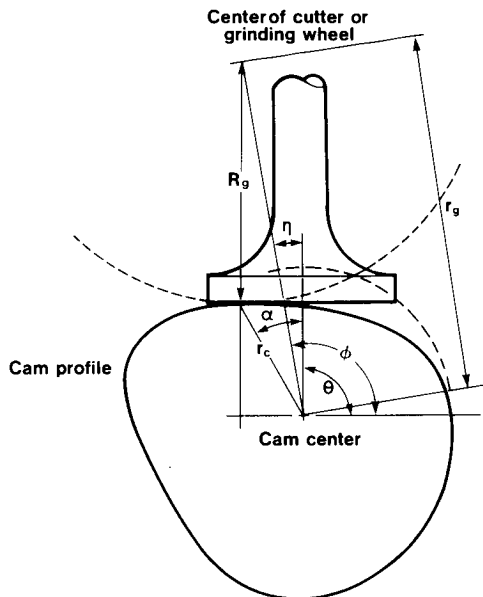
Roller followers:



$$r_g = (r^2 + (R_g - R_r)^2 - 2r(R_g - R_r) \cos \alpha)^{1/2}$$

$$\phi = \sin^{-1} \frac{R_g - R_r}{r_g} + \theta$$

Flat followers:



$$r_c = \left(r^2 + \left(\frac{180}{\pi} \frac{dy}{d\theta} \right)^2 \right)^{1/2}$$

$$r_g = (R_g^2 + r_c^2 + 2R_g r_c \cos \alpha)^{1/2}$$

$$\phi = \cos^{-1} \left(\frac{r_c + R_g \cos \alpha}{r_g} \right) - \alpha + \theta$$

where:

β is duration of lift h ;

$\Delta\theta$ is angular increment of calculation;

h is total cam lift over angle β ;

R_b is base circle radius;

R_g is grinder radius (set to zero for cam profile);

R_r is roller radius (set to zero for point follower);

θ is cam angle;

y is follower lift;

$\frac{dy}{d\theta}$ is follower velocity;

$\frac{d^2y}{d\theta^2}$ is follower acceleration;

α is pressure angle;

ϕ is angle from zero to grinder center;

r_g is center to center distance of grinder and cam.

Reference:

M.F. Spotts, *Design of Machine Elements*, Prentice-Hall 1971.

Remarks:

A flat follower will not properly follow a cam profile with any concave sections, e.g., see figure 1.



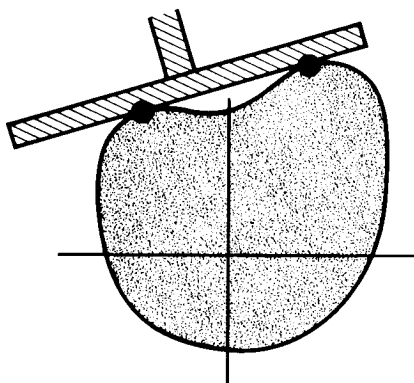


Figure 1
Note two points of contact

A roller follower will not properly follow a cam profile with concave section whose radius is less than the roller radius, e.g., see figure 2.

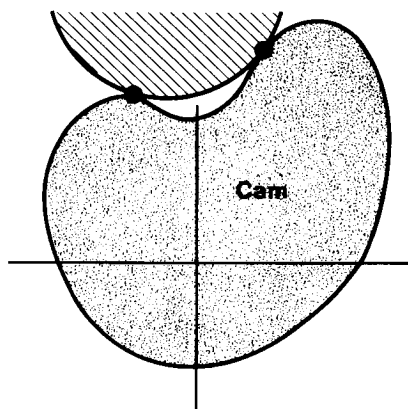


Figure 2
Note two points of contact

When the program is loaded, roller follower and harmonic profile modes are automatically selected.

Profiles other than harmonic and cycloidal may be generated by substituting them instead of label 1 or label 2. Example 3 demonstrates this.

Registers R_8 and $R_{S0}-R_{S9}$ are available for user storage.

For a parabolic profile, substitute the LBL 3 subroutine of ME1-14A for LBL 1 or LBL 2 of ME1-13A.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Select flat or roller follower (1 = flat, 0 = roller. Roller follower is set when card is loaded).		f A	1/0
3	Select cam function type: Harmonic (set when card was loaded) or cycloidal.	1 2	f B f B	1.000 00 2.000 00
4	Input starting angle.	θ_0	ENTER +	θ_0
5	Input duration of lift.	β	ENTER +	β
6	Input increment of θ .	$\Delta\theta$	f C	0.000 00
7	Input lift.	h	f D	h
8	Input radius of roller (skip for flat followers).	R_r	ENTER +	R_r
9	Input radius of grinder (use zero if cam profile is desired).	R_g	ENTER +	R_g
10	Input base radius.	R_b	f E	$(R_r - R_g)$
11	For automatic output, go to step 15.			
12	Output angle and lift.		B	θ, y
13	Optional: Output other quantities of velocity and acceleration and/or pressure angle and/or grinder radius and angle.		C D E	$dy/d\theta, d^2y/d\theta^2$ α r_g, ϕ



STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
14	For next increment, go to			
	step 12. For a new lift, go to			
	step 4. For a new case, go to			
	step 2.			
15	Automatic output of θ , y , $dy/d\theta$,			
	$d^2y/d\theta^2$, α , r_g , and ϕ with			
	increments of $\Delta\theta$ from θ_0			
	through $\theta_0 + \beta$.		A	θ , y , $dy/d\theta$
16	For next lift, go to step 4. For			
	a new case, go to step 2.			

Example 1:

Design a harmonic cam with a 1.0 inch roller follower, which develops harmonic motion, dropping from a base radius of 12.0 inches to 7.5 inches in 130° of rotation. From 130° to 170° , increase the lift to the original base radius. Using 10° increments, generate the cam profile by letting $R_g = 0$.

θ°	y (in)	$dy/d\theta$ (in/deg)	$d^2y/d\theta^2$ (in/deg ²)	α°	r_g (in)	ϕ
0.00 00	0.000 00	0.000 00	-1.314-03	0.000 00	11.00 00	0.000 00
10.00 00	-65.38-03	-13.01-03	-1.276-03	-3.575 00	10.94 00	9.673 00
20.00 00	-257.7-03	-25.27-03	-1.163-03	-7.029 00	10.75 00	19.35 00
30.00 00	-565.9-03	-36.06-03	-983.5-06	-10.24 00	10.45 00	29.03 00
40.00 00	-971.9-03	-44.75-03	-746.4-06	-13.09 00	10.06 00	38.71 00
50.00 00	-1.452 00	-50.84-03	-466.0-06	-15.44 00	9.588 00	48.41 00
60.00 00	-1.979 00	-53.98-03	-158.4-06	-17.15 00	9.070 00	58.14 00
70.00 00	-2.521 00	-53.98-03	158.4-06	-18.07 00	8.534 00	67.92 00
80.00 00	-3.048 00	-50.84-03	466.0-06	-18.02 00	8.007 00	77.79 00
90.00 00	-3.528 00	-44.75-03	746.4-06	-16.84 00	7.520 00	87.79 00
100.0 00	-3.934 00	-36.06-03	983.5-06	-14.37 00	7.101 00	98.00 00
110.0 00	-4.242 00	-25.27-03	1.163 03	-10.57 00	6.777 00	108.4 00
120.0 00	-4.435 00	-13.01-03	1.276-03	-5.628 00	6.571 00	119.1 00
130.0 00	-4.500 00	0.000 00	1.314-03	0.000 00	6.500 00	130.0 00
130.0 00	0.000 00	0.000 00	13.88-03	0.000 00	6.500 00	130.0 00
140.0 00	659.0-03	125.0-03	9.814-03	41.27 00	7.437 00	145.1 00
150.0 00	2.250 00	176.7-03	0.000 00	46.08 00	9.085 00	154.5 00
160.0 00	3.841 00	125.0-03	-9.814-03	32.26 00	10.51 00	162.9 00
170.0 00	4.500 00	0.000 00	-13.88-03	0.000 00	11.00 00	170.0 00

Keystrokes:

Select roller follower by pressing **f A** until zero is displayed.

f A →

0.000 00

Select harmonic cam:

1 **f B** →

1.000 00

0 **ENTER** 130 **ENTER**

10 **f C** →

0.000 00

7.5 **ENTER** 12 **- f D** →

-4.500 00

1 **ENTER** 0 **ENTER** 12 **f E** →

1.000 00

A →

0.000 00 *** (θ)

0.000 00 *** (y)

0.000 00 *** ($dy/d\theta$)

-1.314-03 *** ($d^2y/d\theta^2$)

0.000 00 *** (α)

11.00 00 *** (r_g)

0.000 00 *** (ϕ)

10.00 00 ***

-65.38-03 ***

-13.01-03 ***

-1.276-03 ***

-3.575 00 ***

10.94 00 ***

9.673 00 ***

⋮

etc.

For the lift back to the original base radius, input β ($170^\circ - 130^\circ = 40^\circ$) and $\Delta\theta$. The start of this lift ($\theta_0 = 130^\circ$) is already displayed and does not need to be keyed in again (unless you hit **R/S** and stopped the calculation prematurely).

Keystrokes:

40 **ENTER** 10 **f C** →

0.000 00

Key in new lift:

4.5 **f D** →

4.500 00

Key in previous roller and grinder radii and new base radius of 7.5:

1 **ENTER** 0 **ENTER** 7.5 **f E** →

1.000 00

A →

130.0 00 ***



```

0.000 00 ***
0.000 00 ***
13.88-03 ***
0.000 00 ***
6.500 00 ***
130.0 00 ***
140.0 00 ***
659.0-03 ***
125.0-03 ***
9.814-03 ***
41.27 00 ***
7.437 00 ***
145.1 00
:
etc.

```

Example 2:

Design a cycloidal, flat-faced cam with a lift of 50 millimeters in 40 degrees. The base radius is 500 millimeters and a 200 millimeter cutter is to be used for manufacture. Calculate θ , y , r_g and ϕ at 10 degree increments and calculate dy/dt ($dy/dt = \omega dy/d\theta$) at 20 degrees for a speed of 600 RPM.

Keystrokes:

Press **f A** until 1.000 00 is displayed:

f A →

1.000 00

Select cycloidal subroutine:

2 **f B** →

2.000 00

Input θ_0 , β , $\Delta\theta$.

0 **ENTER** 40 **ENTER**

10 **f C** →

0.000 00

Input h :

50 **f D** →

50.00 00

Input R_g and R_b :

200 **ENTER** 500 **f E** →

200.0 00

B →

0.000 00 *** (θ)

0.000 00 *** (y)

E →	700.0 00 *** (r_g)
	0.000 00 *** (ϕ)
B →	10.00 00 ***
	4.542 00 ***
E →	708.2 00 ***
	15.80 00 ***
B →	20.00 00 ***
	25.00 00 ***
E →	739.0 00 ***
	31.18 00 ***
Compute dy/dt at 20 degrees:	
C →	2.500 00 *** ($dy/d\theta$)
	0.000 00 *** ($d^2y/d\theta^2$)
x$\geq$y →	2.500 00 ($dy/d\theta$)
600 ENTER 10 ÷ 360 x x →	54.00 03 (dy/dt ; mm/sec)
B →	30.00 00 ***
	45.46 00 ***
E →	748.9 00 ***
	35.49 00 ***
B →	40.00 00 ***
	50.00 00 ***
E →	750.0 00 ***
	40.00 00 ***

Example 3:

A cam with a flat-faced follower is to convert an angular input to a linear output according to the following equation and its derivatives:

$$y = (\theta/\beta)^2$$

$$y' = 2 (\theta/\beta)$$

$$y'' = 2$$

Let $\beta = 90^\circ$ and $h = 1$ inch. Generate the cam profile from 0° to 90° in increments of 15° by setting $R_g = 0$.

$$R_b = 3.0 \text{ inches}$$

$$h = 1.0 \text{ inches}$$

The first step is to write a cam function subroutine incorporating the function and the derivatives. The subroutine can access (θ/β) in R_E and must store y' in R_4 , and y'' in R_3 , before returning to the main program with y in the X-register. One such subroutine is shown below:

```

LBL 3
  2
STO 3  (y''calculated and stored)
RCL E
  x
STO 4  (y'calculated and stored)
RCL E
  x2
RTN    (y calculated)

```

Now, load this sequence into program memory in place of LBL 1 (steps 168-188) or LBL 2 (steps 189-214). After this, the following keystrokes will generate the cam data:

Keystrokes:**Outputs:**

Select flat-faced follower by pressing **f A** until 1.000 00 appears:

f A →	1.000 00
Select subroutine 3 (since the new subroutine is LBL 3):	
3 f B →	3.000 00
0 ENTER 90 ENTER	
15 f C →	0.000 00
1 f D →	1.000 00
0 ENTER 3.0 f E →	0.00 00
A →	0.000+00 ***
	0.000+00 ***
	0.000+00 ***
	246.9-06 ***
	0.000+00 ***
	3.000+00 ***
	0.000+00 ***
	15.00+00 ***
	27.78-03 ***
	3.704-03 ***
	246.9-06 ***
	4.009+00 ***
	3.035+00 ***
	19.01+00 ***
	30.00+00 ***

111.1-03 ***
7.407-03 ***
246.9-06 ***
7.768+00 ***
3.140+00 ***
37.77+00 ***
45.00+00 ***
250.0-03 ***
11.11-03 ***
246.9-06 ***
11.08+00 ***
3.312+00 ***
56.08+00 ***
60.00+00 ***
444.4-03 ***
14.81-03 ***
246.9-06 ***
13.84+00 ***
3.547+00 ***
73.84+00 ***
75.00+00 ***
694.4-03 ***
18.52-03 ***
246.9-06 ***
16.02+00 ***
3.844+00 ***
91.02+00 ***
90.00+00 ***
1.000+00 ***
22.22-03 ***
246.9-06 ***
17.66+00 ***
4.198+00 ***
107.7-00 ***

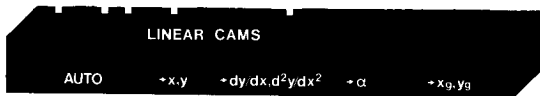


CAM DATA SUMMARY

θ	θ/β	y	r_o	ϕ
0°	0	0	3.000	0
15°	0.167	27.78-03	3.035	19.01
30°	0.333	111.1-03	3.140	37.77
45°	0.500	250.0-03	3.312	56.08
60°	0.667	444.4-03	3.547	73.84
75°	0.833	694.4-03	3.844	91.02
90°	1.000	1.000-00	4.198	107.7

Note that $y = (\theta/\beta)^2$ as specified by the original equation.

LINEAR CAMS



This program computes parameters necessary for the design of harmonic, cycloidal or parabolic profiles for linear cams with roller followers.

Equations:

$$y = hf (x/L) + R_b$$

$$x_g = x - (R_g - R_f) \sin \alpha \quad y_g = y + (R_g - R_f) \cos \alpha$$

$$\begin{aligned} \alpha &= \tan^{-1} \left(\frac{dy}{dx} \right) \\ &= \tan^{-1} \left(\frac{h}{L} f' (x/L) \right) \end{aligned}$$

$$\frac{dy}{dx} = \frac{h}{L} f' (x/L)$$

$$\frac{d^2y}{dx^2} = \frac{h}{L^2} f'' (x/L)$$

For harmonic profiles:

$$f (x/L) = \left(1 - \cos \left(\frac{180x}{L} \right) \right)$$

For cycloidal profiles:

$$f (x/L) = \left(\frac{x}{L} - \frac{1}{2\pi} \sin \frac{180x}{L} \right)$$

For parabolic profiles:

$$f (x/L) = \begin{cases} 2h \left(\frac{x}{L} \right)^2 & \frac{x}{L} < .5 \\ \left[1 - 2 \left(1 - \frac{x}{L} \right)^2 \right] & \frac{x}{L} \geq .5 \end{cases}$$



where:

L is the duration of lift h ;

Δx is the linear increment of calculation;

h is the total follower lift over length L ;

y_b is the base height from reference datum to roller center;

R_r is the roller radius (zero for point follower);

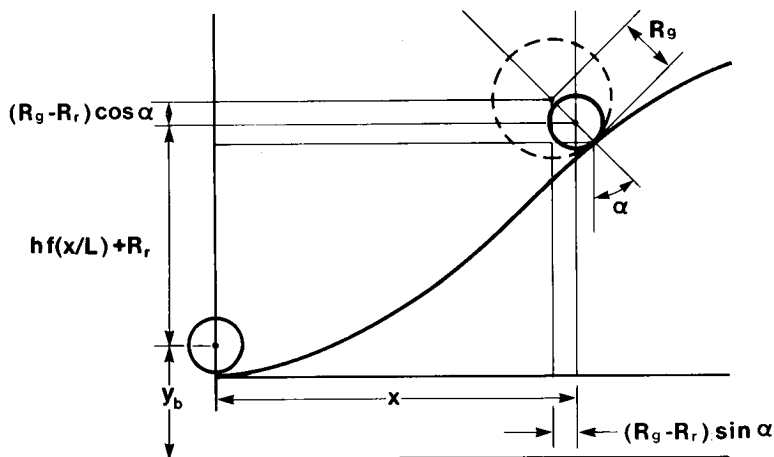
R_g is the grinder radius;

x is the linear displacement of cam;

y is the roller center height above datum;

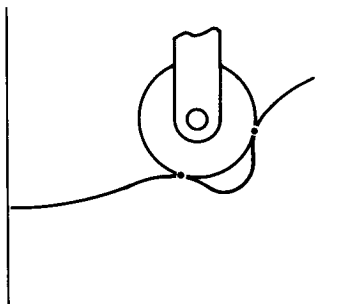
(x_g, y_g) is the grinder center for displacement x ;

α is the pressure angle.



Remarks:

The roller follower will not properly follow a cam profile with concave sections whose radius is less than the roller radius.



Note two points of contact

When the program is loaded, the harmonic profile mode is assumed. You may change to cycloidal by keying 2 and pressing **f A**. Parabolic is selected by keying 3 and pressing **f A**. Keying 1 and pressing **f A** returns the program to original status.

Arbitrary functions of (x/L) may be substituted in a manner analogous to that of example 3, ME1-13A.

Registers R_{S0} – R_{S9} are available for user storage.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1 and side 2.			
2	Select cam function type:			
	Harmonic (set when card			
	was loaded)	1	f A	1
	or cycloidal	2	f A	2
	or parabolic	3	f A	3
3	Input starting x.	x_0	ENTER	x_0
4	Input duration of lift.	L	ENTER	L
5	Input increment of x.	Δx	f B	0.000 00
6	Input lift.	h	f C	h
7	Input height of follower center			
	above reference datum at x_0 .	y_b	f D	y_b
8	Input grinder radius.	R_g	ENTER	R_g
9	Input roller radius.	R_r	f E	$R_g - R_r$
10	For automatic output, go to			
	step 14.			
11	Output x, y coordinates of			
	roller.		B	x, y
12	Optional: output other			
	quantities:			
	Follower velocity and			
	acceleration,		C	$dy/dx, d^2y/dx^2$
	and/or pressure angle,		D	α
	and/or grinder coordinates.		E	x_g, y_g

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
13	For next increment, go to			
	step 11. For a new case, go to			
	step 2.			
14	Automatic output of x , y , dy/dx ,			
	d^2y/dx^2 , α , x_g , and y_g with			
	increments of Δx from x_0			
	through $x + L$.		A	$x, y, dy/dx \dots$
15	For a new case, go to step 2.			

Example:

Design a harmonic, linear profile which has a base follower displacement of 4 cm, and a 3 cm lift over a distance of 7 cm. After the harmonic profile, a cycloidal lift of 2 cm occurs over a distance of 8 cm. Then a parabolic profile returns the follower to its original height (a drop of 5 cm) over a distance of 10 cm.

The follower and the grinder both have a radius of 1 cm. Therefore, the grinder and follower paths are equivalent. Instead of generating redundant grinder data, generate the surface profile by setting $R_g = 0$.

Use 1 cm step size.

Keystrokes:

Harmonic segment from 0 cm to 7 cm.

1 **f A** —————→
 0 **ENTER** 7 **ENTER** 1 **f B** —————→
 3 **f C** —————→
 4 **f D** —————→
 0 **ENTER** 1 **f E** —————→
A —————→

Outputs:

1.000 00 (harmonic profile)
 0.000 00
 3.000 00
 4.000 00
 -1.000 00
 0.000 00 *** (x)
 4.000 00 *** (y)
 0.000 00 *** (dy/dx)
 302.1-03 *** (d^2y/dx^2)
 0.000 00 *** (α)
 0.000 00 *** (x_g)

3.000 00 *** (y_g)
1.000 00 ***
4.149 00 ***
292.1-03 ***
272.2-03 ***
16.28 00 ***
1.280 00 ***
3.189 00 ***
...
7.000 00 ***
7.000 00 ***
0.000 00 ***
-302.1-03 ***
0.000 00 ***
7.000 00 ***
6.000 00 ***

Cycloidal segment from 7 cm to 15 cm.

2 **f** **A** →
7 **ENTER** 8 **ENTER** 1 **f** **B** →
2 **f** **C** →
7 **f** **D** →
A →

2.000 00
0.000 00
2.000 00
7.000 00
7.000 00 *** (x)
7.000 00 *** (y)
0.000 00 *** (dy/dx)
0.000 00 *** (d^2y/dx^2)
0.000 00 *** (α)
7.000 00 *** (x_g)
6.000 00 *** (y_g)
8.000 00 ***
7.025 00 ***
73.22-03 ***
138.8-03 ***
4.188 00 ***
8.073 00 ***
6.028 00 ***



.
 .
 .
 14.00 00 ***
 8.975 00 ***
 73.22-03 ***
 -138.8-03 ***
 4.188 00 ***
 14.07 00 ***
 7.978 00 ***
 15.00 00 ***
 9.000 00 ***
 0.000 00 ***
 0.000 00 ***
 0.000 00 ***
 15.00 00 ***
 8.000 00 ***

Parabolic segment from 15 cm to 25 cm.

3 **f** **A** →

3.000 00

15 **ENTER** 10 **ENTER** 1 **f** **B**

5 **CHS** **f** **C** 9 **f** **D** →

9.000 00

A →

15.00 00 *** (x)

9.000 00 *** (y)

0.000 00 *** (dy/dx)

-200.0-03 *** (d²y/dx²)

0.000 00 *** (α)

15.00 00 *** (x_g)

8.000 00 *** (y_g)

16.00 00 ***

8.900 00 ***

-200.00-03 ***

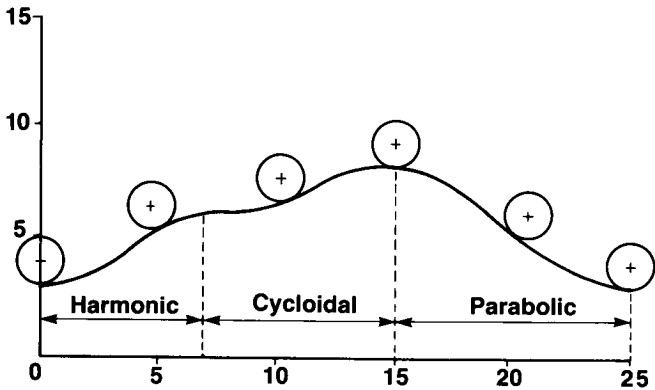
-200.00-03 ***

-11.31 00 ***

15.80 00 ***

7.919 00 ***
 .
 .
 .

24.00 00 ***
4.100 00 ***
-200.0-03 ***
200.0-03 ***
-11.31 00 ***
23.80 00 ***
3.119 00 ***
25.00 00 ***
4.000 00 ***
0.000 00 ***
200.0-03 ***
0.000 00 ***
25.00 00 ***
3.000 00 ***



Notes

GEAR FORCES



This program computes three mutually perpendicular forces, resulting from input torque, on helical, bevel or worm gears.

Helical gear equations:

$$F_t = \frac{T}{r}$$

$$F_{gs} = F_t \tan \phi$$

$$F_{gax} = F_t \tan \alpha$$

$$\tan \phi = \frac{\tan \phi_n}{\cos \alpha}$$

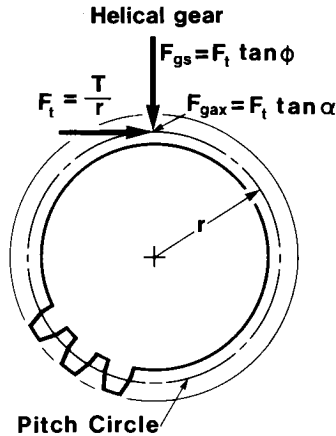


Figure 1-Helical Gear

where:

T is the input torque;

r is the pitch radius of the input gear;

F_t is the tangential force;

α is the helix angle measured from the axis of the gear (for spur gears $\alpha = 0$);

ϕ_n is the pressure angle measured perpendicular to the gear tooth;

ϕ is the pressure angle measured perpendicular to the gear axis;

F_{gs} is the radial force trying to separate the gears;

F_{gax} is the force parallel to the gear axis.

Bevel gear equations:

$$F_t = \frac{T}{r}$$

$$F_{bpax} = F_t \left(\frac{\tan \phi_n \sin (\text{cone} \angle)}{\cos \alpha} + \tan \alpha \cos (\text{cone} \angle) \right)$$

$$F_{bgax} = F_t \left(\frac{\tan \phi_n \cos (\text{cone} \angle)}{\cos \alpha} - \tan \alpha \sin (\text{cone} \angle) \right)$$

$$\tan \phi = \frac{\tan \phi_n}{\cos \alpha}$$

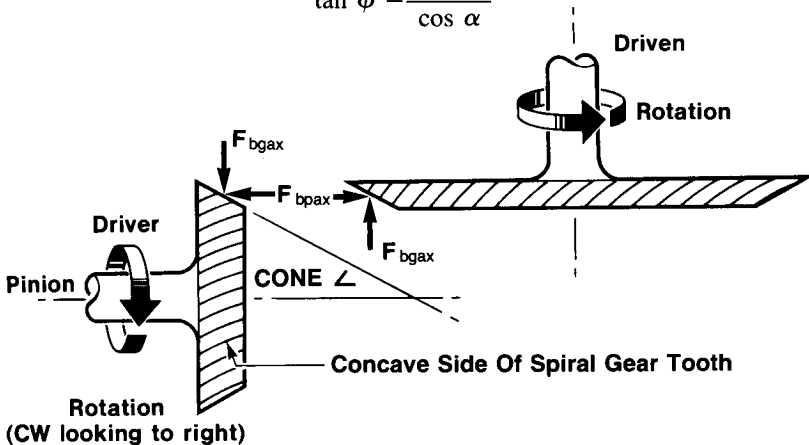


Figure 2—Spiral Bevel Gears

where:

T is the input (pinion) torque;

r is the pitch radius of the pinion gear;

F_t is the tangential force;

α is the pinion spiral angle (zero for straight tooth bevel gears);

ϕ_n is the pressure angle measured perpendicular to the gear tooth;

ϕ is the pressure angle measured perpendicular to the gear axis;

Cone $\angle$ is the pitch cone angle of the pinion;

F_{bpax} is the force along the axis of the bevel pinion;

F_{bgax} is the force along the axis of the bevel gear.

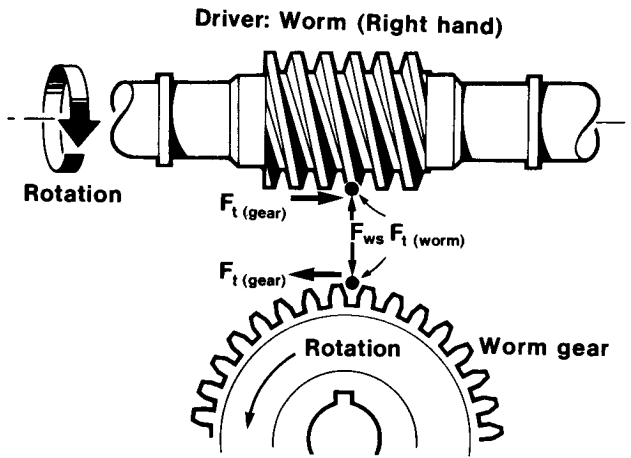
Worm gear equations:

$$F_t = \frac{T}{r}$$

$$F_{ws} = F_t \left(\frac{\sin \phi_n}{\cos \phi_n \sin \alpha + f \cos \alpha} \right)$$

$$F_{gax} = F_t \frac{1 - \frac{f \tan \alpha}{\cos \phi_n}}{\tan \alpha + \frac{f}{\cos \phi_n}}$$

$$\tan \phi = \frac{\tan \phi_n}{\cos \alpha}$$



where:

T is the input (worm) torque;

n is the pitch radius of the worm;

F_t is the tangential force on the worm;

α is the lead angle of the worm ($\alpha = \tan^{-1} (L/2\pi r)$, where L is the lead of the worm);

ϕ_n is the pressure angle measured perpendicular to the worm teeth;

ϕ is the pressure angle measured parallel to the worm axis;

f is the coefficient of friction;

F_{ws} is the separating force between the worm and gear;

F_{gax} is the force parallel to the gear axis.

Remarks:

For bevel gears, the spiral angle (α) is positive if the concave face of the pinion teeth are facing the direction of rotation (see figure 2). α is negative if the convex surface of the pinion teeth face the direction of rotation.

Registers R_0 – R_3 , R_7 – R_{S9} and R_c – R_l are available for user storage.

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
1	Load side 1.			
2	Input torque.	T	ENTER	T
3	Input pitch radius and calculate tangential force.	r	A	F_t
4	Input helix angle for helical gears, or spiral angle for spiral bevel gears, or lead angle for worm gears.	α	B	α
5	Input normal pressure angle	ϕ_n	C	ϕ_n
	or			
	input pressure angle.	ϕ	D	ϕ_n
6	For helical gears, go to step 7, for bevel gears, go to step 9, for worm gears, go to step 12.			
7	Calculate separating force and axial force.		E	F_{gs}, F_{gax}
8	For a new case, return to step 2 and modify inputs as necessary.			
9	Input bevel cone angle.	cone $\angle$	F A	cone $\angle$
10	Calculate pinion axial force and gear axial force.		F B	F_{bpax}, F_{bgax}

STEP	INSTRUCTIONS	INPUT DATA/UNITS	KEYS	OUTPUT DATA/UNITS
11	For a new case, return to step 2 and modify inputs as necessary.			
12	Input coefficient of friction.	f	f D	f
13	Calculate separating force and gear axial force.		f E	F_{ws}, F_{gax}
14	For a new case, go to step 2 and modify inputs as necessary.			

Example 1:

A helical gear with pitch radius 12 cm has a torque applied to it of 450,000 dyne-cm. The helix angle is 30°, and the normal pressure angle, measured perpendicular to a tooth, is 17.5°. Find the tangential, separating, and thrust forces.

Keystrokes:

450000 **ENTER** 12 **A** →
30 **B** 17.5 **C E** →

Outputs:

37500.00 (F_t)
13652.84 *** (F_{gs})
21650.64 *** (F_{gax})

Example 2:

A spiral pinion with mean radius 1.73 inches is subjected to a torque of 745 in-lb. The pinion is cut with a normal pressure angle of 20°, a spiral angle of 35°, with a pitch cone of 18°. Find the forces acting on the pinion. Rotation is in the direction of the concave side of the pinion teeth, so α is positive 35°.

Keystrokes:

745 **ENTER** 1.73 **A** →
35 **B** 20 **C** 18 **f A f B** →

Outputs:

430.64 (F_t)
345.90 *** (F_{bpax})
88.80 *** (F_{bgax})

If the rotation were reversed, leaving all other input values unchanged, what would the forces be?

35 **CHS** **B** **f** **B** $\longrightarrow$ -227.65 *** (F_{bpax})
 275.16 *** (F_{bgax})

Example 3:

A torque of 512 in-lb is applied to a worm gear having a pitch diameter of 2.92 inches and a lead of 2.20 inches. The normal pressure angle is 20° , and the coefficient of friction is 0.10. Find the lead angle and the forces on the worm and worm gear.

Keystrokes:

512 **ENTER** 2.92 **ENTER**

2 **$\div$** **A** $\longrightarrow$

Outputs:

350.68 (F_t)

Calculate lead angle ($\alpha = \tan^{-1}(\text{lead}/2\pi r)$).

2.2 **ENTER** 2 **$\div$** **π** **$\div$**

2.92 **ENTER** 2 **$\div$** **$\div$** **TAN⁻¹** $\longrightarrow$

13.49 (α)

B 20 **C** .1 **f** **D** **f** **E** $\longrightarrow$

379.10 *** (F_{ws})

986.99 *** (F_{gax})

STANDARD EXTERNAL INVOLUTE SPUR GEARS

EXTERNAL INVOLUTE SPUR GEARS

P+N-D,t

$\phi \cdot d_w$

+inv ϕ_w

+ ϕ_w

+M

This program calculates various parameters for standard external involute spur gears. Given the diametral pitch P, number of teeth N, pressure angle ϕ , and pin diameter d_w , the program will calculate the pitch diameter D, tooth thickness t, and the involute and corresponding flank angle inv ϕ_w and ϕ_w . The flank angle ϕ_w is calculated from the involute by a Newton's method iterative solution for the equation $f(\phi_w) = 0$,

where:

$$f(\phi_w) = \tan \phi_w - \phi_w - \text{inv } \phi_w$$

In this solution, an initial guess is made for ϕ_w :

$$\phi_w^{(0)} = (3 \text{ inv } \phi_w)^{.3}$$

Newton's method then provides refinements of the initial guess by

$$\begin{aligned} \phi_w^{(n+1)} &= \phi_w^{(n)} - \frac{f(\phi_w^{(n)})}{f'(\phi_w^{(n)})} \\ &= \phi_w^{(n)} - \frac{\tan \phi_w^{(n)} - \phi_w^{(n)} - \text{inv } \phi_w}{\tan^2 \phi_w^{(n)}} \end{aligned}$$

The program also calculates various measurements over pins, namely, the theoretical values of the measurement over pins, M; the radius to the center of the pin, 1; and the measurement over one pin, R_w . In addition, given the value of the tooth thinning Δt , the program will return the measurement over pins with tooth thinning, M_t .

Equations:

$$D = \frac{N}{P}$$

$$t = \frac{\pi}{2P}$$

$$\text{inv } \phi_w \text{ (radians)} = \frac{t}{D} + \tan \phi - \frac{\pi \phi}{180} + \frac{d_w}{D \cos \phi} - \frac{\pi}{N}$$

